

1 Transfers for School Safety

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3 It is the policy of the District to increase the flexibility and efficiency of the District’s resources  
4 by utilizing the provision of law allowing transfers of funds to improve school safety and  
5 security.  
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7 The District may transfer state or local revenue from any budgeted or non-budgeted fund, other  
8 than the debt service fund or retirement fund, to its building reserve fund in an amount not to  
9 exceed the school district's estimated costs of improvements to school and student safety and  
10 security  
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12 The transfer of such funds can be for:

- 13 1. planning for improvements to and maintenance of school and student safety,  
14 including but not limited to the cost of services provided by architects, engineers,  
15 school resource officers, counselors, and other staff or consultants assisting with  
16 improvements to school and student safety and security;
- 17 2. programs to support school and student safety and security, including but not  
18 limited to active shooter training, threat assessments, and restorative justice;
- 19 3. installing or updating locking mechanisms and ingress and egress systems at  
20 public school access points, including but not limited to systems for exterior  
21 egress doors and interior passageways and rooms, using contemporary  
22 technologies;
- 23 4. installing or updating bullet-resistant windows and barriers; and
- 24 5. installing or updating emergency response systems using contemporary  
25 technologies.  
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27 Any transfers made under this policy and Montana law are not considered expenditures to be  
28 applied against budget authority. Any revenue transfers that are not encumbered for expenditures  
29 in compliance with the four reasons stated above, within 2 full school fiscal years after the funds  
30 are transferred, must be transferred back to the originating fund from which the revenue was  
31 transferred.  
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33 If transfers of funds are made from a District fund supported by a non-voted levy, the District  
34 may not increase its non-voted levy for the purpose of restoring the transferred funds.  
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38 Legal Reference:	20-9-503, MCA	Budgeting, tax levy, and use of building
	reserve fund.	
	20-9-236, MCA	Transfer of funds – improvements to school
	safety and security	

43 Policy History:

44 Adopted on: March 2018

**Jefferson High School District #1**

**FINANCIAL MANAGEMENT**

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- 1 Revised on: March 2020
- 2
- 3 *Revision Note:*