

**AGENDA for the REGULAR MEETING
OF THE TRUSTEES OF JEFFERSON HIGH SCHOOL DISTRICT # 1**

** 5:30 p.m. Tuesday February 18, 2025 **

Jefferson High School Library (former)

(Board packet available upon request at the Central Office.)

This agenda is subject to changes until the Friday preceding the meeting. Please check the school website at www.jhs.k12.mt.us for the most current agenda and the packet of associated materials for the meeting.

A. Call to order-Chairperson

1. Pledge of Allegiance

B. Announcements and Public Comment. *Please see information printed on the agenda and in the brochure at the entrance to the meeting about speaking to the board during this time.*

C. Consent Agenda

1. Approval of Previous Minutes and High School Claims and Accounts -- action

D. Student Report

E. Staff Report

F. Committee Reports

G. Administration Reports – *The board briefly reviews the written reports provided in board packet. Some specific, anticipated items are listed below. The Board will not act on items in a report unless the item appears as an action item in the new or unfinished business sections of the agenda.*

1. Clerk/Business Manager
 - a. Bond Interest
2. Principal/A.D.
 - a. Open Campus update
3. Superintendent
 - a. ANB Update

H. Unfinished Business- *Action is always possible for Unfinished Business items.*

I. New Business – *Action is always possible for New Business items.*

1. Construction project update
2. Personnel
 - a. Substitutes –J. Guay
 - b. Resignations – None
 - c. Staff employment recommendations
3. Attendance Agreements – 0 YDI , 3 JHS student to Helena, 0 Helena student to JHS
4. Call for Trustee and Levy Election
5. Retirement Incentive discussion
6. Heard Scholarship discussion
7. Adopt 2025/2026 Calendar
8. Charter School discussion

J. Communication and Comments

1. Letters to the Board – MT School for the Deaf and Blind Foundation

K. Commendations and Recognition

L. Follow-up/Adjournment – *upcoming agenda items*

NEXT **REGULARLY** SCHEDULED HIGH SCHOOL BOARD MEETING March 18, 2025, 5:30 P.M. Board chair-approved agenda items are due in the district office by the last Friday of the month prior to the board meeting.

All board meetings are held in the Jefferson High School Library, on the third Tuesday of each month at 6:30 p.m. (Exceptions often occur in May and August to follow legal requirements.) For updates, call the district office at 225-3740.

Jefferson High School Board Members

Cami Robson, Chair (Clancy area position)

Justin Willcut (MT City area position)

Lindsey Graham (Basin area position)

Clint Rieder (At-Large 1 position)

Erika Morris, Vice-Chair (Boulder area position)

Larry Rasch (At-Large 3 position)

Corey Eveland (At-Large 2 position)

Announcements and Public Comment. The board welcomes and encourages public comments and wishes the public comment process to be fair and orderly. Written comments may be submitted to the board through the District Clerk's office. Individuals wishing to address the board at the board meeting must sign in on the sheet provided. The clerk will collect the sheet when the meeting begins. Comments on topics that are on the agenda may be made when the meeting reaches that item's point on the agenda. Comments on non-agenda items may be made during the "Public Comment" agenda item. To avoid violations of individual rights of privacy, a member of the public wishing to address the Board during this time will not be allowed to make comments that would infringe upon the privacy rights of any student, staff member, or member of the public during his/her designated time to speak. Abusive or obscene comments will not be allowed. Time allowed for comments may be limited. Individuals will only be called upon twice for the same topic after all people have been called upon and as time permits. The Board may not respond to and will not act on non-agenda topics at this meeting but may schedule the topic on the agenda of a subsequent meeting.

MINUTES Jefferson High School Dist. 1 Board of Trustees

January 21, 2025

Regular Meeting

Board members present in-person: Camilla Robson, Erika Morris, Clint Rieder, Justin Willcut, Corey Eveland, Lyndsey Graham, Larry Rasch

Administrators/clerk present: Erik Wilkerson-Superintendent, Mike Moodry-Principal, Lorie Carey, Business Manager

Staff and Visitors Present: Dan Sturdevant (Maintenance), Dawn Smartnick, Sarah Layng (AD), Nicole Strozewski, Rory Rasmussen, Shae Jones-Moore, Holly Keough, Leah Keough, Devyn Ottman, Conor Reilley (Monitor)

A. Call to Order The meeting was called to order by Ms. Robson - chair, at 5:30 p.m.

B. Announcements and Public Comment. Please see information printed on the back of the agenda and in the brochure at the entrance to the meeting about speaking to the board during this time.

C. Consent Agenda

ITEM	MOTION	SECOND	AYE	NAY	Notes
Minutes	Ms. Morris	Mr. Willcut	7	0	
Claims and Accounts	Mr. Rieter	Mr. Rasch	7	0	
Construction payments					

D. Staff Report. None.

E. Student Report. – Rory Rasmussen, Shay Jones, Holly Keough

F. Committee Reports – The construction committee met.

G. Administration Reports – The board briefly reviews the written reports provided in the board packet. Some specific, anticipated items are listed below. The Board will not act on items in a report unless the item appears as an action item in the new or unfinished business sections of the agenda.

1. Clerk/Business Manager
2. Facility Manager
3. Principal/A.D. Mr. Moodry updated the board with the MHS A decisions made at the annual meeting.
4. Superintendent – Mr. Wilkerson presented information about the possibility of purchasing a different bus to replace the Van Hool.

H. Unfinished Business- Action is always possible for Unfinished Business items.

I. New Business – Action is always possible for New Business items.

1. Construction/Renovation update. Moving forward to get bids for the track.
2. Personnel – **a – c subject to possible executive session**
 - a. Resignations – S. Ivers (asst. cheer)
 - b. New hires. L. Keough (asst. cheer), A. Keough (food service)

ITEM	Motion	Second	AYE	NAY	Notes
Accept S. Ivers resignation	Ms. Morris	Ms. Graham	7	0	
Approve Leah Keough	Mr. Eveland	Mr. Willcut	7	0	
Approve Angie Keough	Mr. Eveland	Mr. Willcut	7	0	

c. Superintendent Evaluation/Negotiation – Closed Session. Moved to the end of the meeting

3. Attendance agreements. (None.) Parent request withdrawn.

Attendance	Motion	Second	AYE	NAY	Notes
Approval for 0 JHS attendance					
Approval for 0 AYA attendance					
Acknowledge 0 out-of-district					

4. 8th Grade Athletic Participation Agreement. MT City 8th grader wants to play softball. Since we co-op with East Helena, the final decision rests with that school. Ms. DeMars (golf coach) requested that 8th grade female students be allowed to participate in golf.

ITEM	MOTION	SECOND	AYE	NAY	Notes
Approve Agreement to allow 8 th graders for softball and for girls' golf	Ms. Robson	Ms. Morris	7	0	

5. Board Self Evaluation – Ms. Robson said that she wasn't able to come up with a formal evaluation but wanted the board members, staff members, and administration to bring suggestions forward for improvement. Ms. Robson suggested that staff might want the board to be more visible. Ms. Layng said it's nice to see the board at sporting events and would like to see them at other events as well. Mr. Wilkerson said policy states that each board member will come to the school at least once a year.

ITEM	MOTION	SECOND	AYE	NAY	Notes
No motion made					

Superintendent Evaluation/Negotiation Closed session from 6:32 p.m. to 6:47 p.m. Ms. Robson moved to offer a 3-year contract for \$130,000 per year. Ms. Morris seconded the motion, which passed unanimously.

J. Communication and Comments

K. Commendations

L. Follow-up/Adjournment – upcoming months

- a. Next meeting – February 18, 2025 @ 5:30 p.m.
- b. Heard Scholarship deadline, bus purchase, open campus update, call for election

M. Adjournment - meeting adjourned at 6:50 p.m.

Signature of Chair

Signature of Clerk

* Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount						
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Acct/Source/ Prog-Func	Obj	Proj	
25566	49621S	1737 NORTHWESTERN ENERGY	7,963.16						
1		0133494-5 01/03/25 Electric Service	4,818.43		201	100-2600	412		
2		0133494-5 01/03/25 Unmetered service	10.42		201	100-2600	412		
3		0133494-5 01/03/25 Natural Gas Service	2,141.96		201	100-2600	411		
4		0133494-5 01/03/25 State and Local taxes	992.35		201	100-2600	411		
25567	49611S	5191 FISHER'S TECHNOLOGY	385.00						
1		1435262 01/02/25 Canon ink B&W and color	385.00*		201	100-2400	440		
25568	49614S	1086 GIULIO DISPOSAL SERVICES, INC.	173.60						
1		225 12/31/24 8 yd 2x weekly	173.60		201	100-2600	431		
25569	49617S	1451 L & P GROCERY	194.30						
1		01-259391 01/09/25 Celery, Carrots	6.36*		201	910-3100	610		
2		01-257072 01/07/25 Celery, Grocery	7.89*		201	910-3100	610		
3		01-258266 01/08/25 Buttermilk, All purpose Flo	7.65*		201	910-3100	610		
4		01-259623 01/09/25 Scrubbers	3.39*		201	910-3100	610		
5		01-264946 01/14/25 Buttermilk	4.98*		201	910-3100	610		
6		01-200407 11/19/24 Buttermilk	4.98*		201	910-3100	610		
7		02-169685 01/08/25 Brownie, juice, candy	159.05*		215	474-1000	610	28	
25571	49603S	157 Boulder Hardware	12.98						
1		JQ0H8CZ9S0 01/14/25 Do it best purpose vinyl s	12.98*		201	100-2600	610		
25572	49602S	5574 BOULDER ACE HARDWARE	198.64						
1		3559 01/02/25 Blk & Gold drl bit	5.99*		201	100-2600	610		
2		3582 01/08/25 Lrg Canopy handle dvtr	9.99*		201	100-2600	610		
3		3585 01/09/25 Home grdn spray	17.99*		201	100-2600	610		
4		3578 01/07/25 RV/Marine Antifreeze	74.85*		201	100-2600	610		
5		3581 01/08/25 Rv/Marine Antifreeze	89.82*		201	100-2600	610		
25573	-99483E	4786 MC Mastercard	1,049.62						
1		9049 01/05/25 Due from ART	1,049.62		201	170			
25574	-99482E	4786 MC Mastercard	3,715.14						
1		Where Wolves dont die boo	465.85*	11101	215	459-1000	640	713	
2	AMAZON.COM	The Sunflower book	363.30*	11101	215	459-1000	640	713	
3	AMAZON.COM	Dry erase boards paddles	45.99	11105	201	100-1000	610		
4	AMAZON.COM	Music theatre Intl	2,840.00		201	100-1000	610		

* ... Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
25575	-99481E	4786 MC Mastercard	90.63					
1		7316 01/05/25 Due From Drama	90.63		201	170		
25576	-99480E	4786 MC Mastercard	1,122.11					
1		9464 01/05/25 Due From NHS	1,098.13		201	170		
2		9464 01/05/25 Goodgle SVCS	23.98		201	100-1000	610	
25577	-99479E	4786 MC Mastercard	1,834.54					
1		8238 12/11/24 Due From NHS	1,834.54		201	170		
25578	-99478E	4786 MC Mastercard	401.66					
1		8592 12/06/24 Kenyon Noble Lumber	39.99*		201	390-1641	610	
2		8592 12/13/24 Kenyon Noble Lumber	335.41*		201	390-1641	610	
3		8592 01/01/25 The home depot	26.26*		201	390-1641	610	
25579	-99477E	4786 MC Mastercard	530.43					
1		9574 12/12/24 MHSA Annual Meeting Registrati	130.00		201	720-3500	582	
2		9574 12/16/24 Three Bears Chicken,Fruit	103.15*		201	100-2300	800	
3		9574 12/17/24 Walmart, Lettuce, Cabbage	9.87*		201	100-2300	800	
4		9574 12/19/24 Due From BPA	287.41		201	170		
25580	-99476E	4786 MC Mastercard	2,118.36					
1		6666 12/06/24 The Great falls inn Wrestling	992.00		201	720-3500	582	
2		6666 12/16/24 Universal Athletic helena	134.36		201	170		
3		6666 12/23/24 The Great Falls inn Wrestling	992.00		201	720-3500	582	
25581	-99475E	4786 MC Mastercard	1,433.52					
1		5370 12/07/24 Super 8 motels Columbus mt	146.02		201	710-3400	582	
2		5370 12/19/24 Due From Gen Alth	1,287.50		201	170		
25582	49619S	5472 MT DIGITAL ACADEMY	246.00					
1		INV-1.15.2 01/15/25 Flex CAP CR Enrollment	246.00*		215	100-1000	640	332
25583	49616S	5738 HUDDLE UP CARE, INC.	5,100.00					
1		SI-14319 11/30/24 Mental Health Therapy Novemb	2,550.00*		215	459-1000	330	459
2		SI-14218 12/13/24 Mental Health for October	2,550.00*		215	459-1000	330	459

* Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
25584	49617S	1451 L & P GROCERY	41.22					
1		01-272752 01/21/25 Stir Fry Veggies	11.96*		201	910-3100	610	
2		01-271666 01/20/25 Rasberries, Blackberries, p	29.26*		201	910-3100	610	
25585	49617S	1451 L & P GROCERY	173.70					
1		02-178324 01/20/25 Chips, Doritos, Bagels, gog	173.70*		201	910-3100	610	
25588	49632S	5780 NORTHWEST TECHNICAL SERVICES, LLC	9,135.00					
1		2025-03 01/21/25 Testing, Backcheck, Expenses,	9,135.00*		260	100-4500	725	
25589	49630S	5818 ITD Solutions	4,337.50					
1		1039 01/02/25 It Service agreement Jan 25	4,337.50*		201	100-2580	355	
25590	49626S	5344 All Temp Heating & Cooling	260.00					
1		12218 01/23/25 HVAC Labor	260.00		201	100-2600	440	
25591	49631S	3194 MT DEPT OF LABOR & INDUSTRY	228.00					
1		33946 02/22/25 Certif Fee, External Inspec Fe	76.00		201	100-2600	340	
2		33947 02/22/25 Certi Fee, External Inspection	76.00		201	100-2600	340	
3		33945 02/22/25 Cert Fee, External inspec Fee	76.00		201	100-2600	340	
25592	49628S	5504 COMFORT INN - MISSOULA	914.56					
1		74980442 11/26/24 Model Un room	228.64		201	710-3400	582	
2		74980461 11/26/24 Model UN room	228.64		201	710-3400	582	
3		74980463 11/26/24 Model Un room	228.64		201	710-3400	582	
4		74980481 11/26/24 Model Un room	228.64		201	710-3400	582	
25594	49627S	4827 CITI BUSINESS VISA-Costco	666.22					
1		01/10/25 FCS Groceries at Super 1 foods	366.72*		201	390-1710	610	
2		01/15/25 FCCLA membership	54.00*		215	394-1710	810	317
3		01/08/25 Amazon address stamper	17.54*		215	100-2500	610	777
4		6 Music stools	195.98	11115	201	100-1000	610	
5		01/10/25 Costco batteries	31.98		201	100-2500	610	
25595	49625S	5387 MUST	802.00					
1		2025Feb 02/01/25 Ins Prem. CC	802.00*		215	100-1000	260	666

* ... Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
25596	49627S	4827 CITI BUSINESS VISA-Costco	143.96					
1		Citi Fees	39.00*		201	100-2500	800	
2		Citi Interest	112.96*		201	100-2500	800	
3		Over payment from Staff team b	-8.00*		215	423-1000	610	713
25597	49629S	4454 HELENA SAND & GRAVEL	115,107.30					
1		614652-01 11/04/24 Mobilization, testing, surv	100,000.00*		215	720-3500	715	471
2		614652-01 11/04/24 install bas, asphalt, fence	15,107.30*		261	720-3500	715	613
25599	49637S	5336 HOOVER, JENN	1,560.00					
1		Bootcamp 1st semester	1,560.00*		217	610-1000	330	
25600	49639S	4458 RYKAL, HEATHER	730.00					
1		Pickleball 1st Semester	580.00*		217	610-1000	330	
2		Bootcamp 1st semester	150.00*		217	610-1000	330	
25601	49635S	2152 CENTURY LINK	166.84					
1		333808998 01/13/25 Monthly charges	166.84		201	100-2300	531	
25602	49638S	4389 NITRO GREEN & CHRISTMAS DECOR	7.00					
invoice states 144.00 but we have a check #049587 for 137.00 to them so to make it the 144.00 we are doing a 7.00 dollar check to equal the amount.								
1		703181 01/06/25 Mice interior, Perimeter	7.00		201	100-2600	440	
25603	49636S	1002 GENERAL DISTRIBUTING	379.60					
1		0001462070 01/16/25 CL20r Lumen Rechargeable M	379.60*		201	390-1640	610	
25604	49634S	5523 CANON FINANCIAL SERVICES, INC.	730.30					
1		37574799 01/12/25 Color copies & B&W copies	730.30		201	100-5200	840	
25605	49633S	385 BOULDER MONITOR & JEFFERSON CO.	140.00					
1		01/30/25 The Monitor renew subscription	140.00*		201	100-2220	650	
25606	49633S	385 BOULDER MONITOR & JEFFERSON CO.	80.00					
1		6626 01/31/25 Agenda and 2 week ad	80.00		201	100-2300	540	
		# of Claims	36	Total:	162,172.89	# of Vendors	23	
		Total Electronic Claims	12,296.01					
		Total Non-Electronic Claims	149,876.88					

Fund/Account	Amount
201 HIGH SCHOOL GENERAL FUND	
101	28,440.85
215 HIGH SCHOOL MISC PROGRAMS FUND	
101	107,199.74
217 ADULT EDUCATION	
101	2,290.00
260 HIGH SCHOOL BUILDING FUND	
101	9,135.00
261 HIGH SCHOOL BUILDING RESERVE F	
101	15,107.30
Total:	162,172.89

* ... Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
25608	49640S	631 CRESCENT ELECTRIC SUPPLY CO.	307.60					
1		S512990706 02/26/25 14w Led Lamp	307.60*		201	100-2600	610	
25609	49643S	5341 QUADIENY LEASING USA INC	214.62					
1		Q1695965 02/24/25 Lease payment	214.62*		201	100-2400	532	
25610	-99474E	4639 WEX BANK	4,888.34					
1		101905119 12/31/24 S & D	175.25		201	710-3400	582	
2		101905119 12/31/24 GBB	110.58		201	720-3500	582	
3		101905119 12/31/24 Practice	316.29		201	720-3500	582	
4		101905119 12/31/24 Wrestling	157.44		201	720-3500	582	
5		101905119 12/31/24 BBB	167.28		201	720-3500	582	
6		101905119 12/31/24 BPA	35.14		201	710-3400	582	
7		101905119 12/31/24 drivers ed	65.68*		218	100-1000	624	
8		101905119 12/31/24 S & D	92.75		201	710-3400	582	
9		101905119 12/31/24 Due from BES	772.84		201	180		
10		101905119 12/31/24 Route fuel	2,995.09*		210	100-2700	624	
25611	49641S	1346 JOSTENS -	29.45					
1		35702874 01/21/25 Diploma & Shipping and Handl	29.45		201	100-1000	610	
25612	49642S	5843 KENDALL FORD OF BOZEMAN	35,787.00					
1		OU7799 02/03/25 2021 Ford Van	30,000.00*		215	474-1000	732	28
2		OU7799 02/03/25 2021 Ford Van	2,893.50*		215	474-3500	735	352
3		OU7799 02/03/25 2021 Ford Van	2,893.50		201	170		
25613	49652S	4633 COMMERCIAL ENERGY OF MT INC.	3,075.62					
1		NWE086306 02/04/25 GAS on the NWE system	3,075.62		201	100-2600	411	
25614	49650S	2717 CITY OF BOULDER	1,364.42					
1		622-0 02/25/25 Water JHS outdoor	15.97		201	100-2600	421	
2		617-00 02/25/25 Water, Sewer, Tennis	36.45		201	100-2600	421	
3		311-00 02/25/25 Water, Sewer, JHS	1,312.00		201	100-2600	421	
25615	49660S	3715 JEFFERSON COUNTY	20.00					
1		50350 01/29/25 Solid Waste Charge 01/27/25	20.00		201	100-2600	431	

* Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
25616	49659S	1183 HARLOW'S SCHOOL BUS SERVICE, INC.	38,441.34					
1		10614 12/31/24 Route December	32,257.33*		210	100-2700	513	
2		10614 12/31/24 S&D	789.14		201	710-3400	582	
3		10614 12/31/24 S&D Downtime	88.34		201	710-3400	582	
4		10614 12/31/24 GBB	559.83		201	720-3500	582	
5		10614 12/31/24 GBB Downtime	176.68		201	720-3500	582	
6		10614 12/31/24 Practice travel	1,424.25		201	720-3500	582	
7		10614 12/31/24 Practice travel downtime	795.06		201	720-3500	582	
8		10614 12/31/24 Wrestling	710.62		201	720-3500	582	
9		10614 12/31/24 Wrestling Downtime	292.24		201	720-3500	582	
10		10614 12/31/24 BBB	836.24		201	720-3500	582	
11		10614 12/31/24 BBB Downtime	265.02		201	720-3500	582	
12		10614 12/31/24 BPA	158.25		201	710-3400	582	
13		10614 12/31/24 BPA Downtime	88.34		201	710-3400	582	
25617	49651S	4899 CNA SURETY	118.00					
1		Ins Errors & Omissions	78.00	11127	201	100-2500	810	
2		Notary	40.00	11127	201	100-2500	810	
25619	49665S	5777 MENTAL HEALTH CONNECTIONS LLC	712.50					
1		01302025 01/30/25 1/9 Am 1/9pp 1/15 SF 1/30 AH	712.50*		215	459-1000	330	459
25620	49667S	2138 PRICKLY PEAR COOPERATIVE	5,328.41					
1		02/10/25 FY2025 RSBG	5,328.41*		201	280-1000	350	
25621	49663S	4283 LYONS, BONNIE	860.86					
1		39267 Contract Reimbursement Claim	860.86*		210	100-2700	514	
25622	49655S	5536 GALARUS, DOUGLAS	499.80					
1		49733 Contract Reimbursement Claim	499.80*		210	100-2700	514	
25623	49658S	5844 Guidoni, Adrian	277.20					
1		56235 Contract Reimbursement Claim	277.20*		210	100-2700	514	
25624	49653S	781 Daniel L Sturdevant	79.96					
1		01/28/25 Blinds 2" white for Superinten	79.96		201	100-2600	615	

* ... Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount			Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj
25625	49668S	5270 SMA ARCHITECTS	1,669.60					
1		22-001-31 12/10/24 Architect fees	1,669.60*		260	100-4500	725	
25626	49664S	5786 MASSP Region III	25.00					
1		02/10/25 Massp Region 111 Annual dues	25.00*		201	100-2400	810	
25627	49654S	5191 FISHER'S TECHNOLOGY	385.00					
1		1450143 02/03/25 Ink for B&W and Color	385.00*		201	100-2400	440	
25628	49657S	1086 GIULIO DISPOSAL SERVICES, INC.	173.60					
1		4007 01/31/25 8 Yd 2x weekly	173.60		201	100-2600	431	
25629	49656S	1002 GENERAL DISTRIBUTING	384.86					
1		0001465932 01/31/25 E-Weld Gel	75.60*		201	390-1640	610	
2		0001465924 01/31/25 Liner for MDX gun	196.50*		201	390-1640	610	
3		0001465929 01/31/25 Anchor 4x5 polycarbonatesa	3.76*		201	390-1640	610	
4		0001465971 01/31/25 Contact tip	109.00*		201	390-1640	610	
25630	49662S	5670 LUMEN	1,408.32					
1		724222174 02/01/25 Internet fees and surcharge	1,408.32*		215	412-1000	535	620
25631	49666S	1737 NORTHWESTERN ENERGY	10,188.56					
1		0133494-5 02/03/25 Electric Service	5,791.61		201	100-2600	412	
2		0133494-5 02/03/25 Unmetered Service	10.44		201	100-2600	412	
3		0133494-5 02/03/25 Natural Gas Service	2,835.37		201	100-2600	411	
4		0133494-5 02/03/25 State and Local Taxes	1,551.14		201	100-2600	411	
25632	49661S	1451 L & P GROCERY	117.46					
1		02-188834 02/03/25 Choc chip, sour patch kids,	39.45*		215	474-1000	610	28
2		02-194050 02/10/25 Choc chip, hi chw candy, pa	45.45*		215	474-1000	610	28
3		02-183659 01/27/25 Choc chip, Sour Brite	32.56*		215	474-1000	610	28
25634	49661S	1451 L & P GROCERY	145.39					
1		01-276296 01/24/25 Foam bowls	6.78		201	100-2400	610	
2		01-275097 01/23/25 Bulgarian btt	4.98*		201	910-3100	610	
3		01-281868 01/29/25 buttermilk	2.49*		201	910-3100	610	
4		01-288728 02/04/25 Buttermilk	9.96*		201	910-3100	610	
5		01-283143 01/30/25 Buttermilk, Zesty Italian	10.56*		201	910-3100	610	
6		01-297836 02/12/25 Buttermilk, Food coloring,	102.55*		201	910-3100	610	
7		01-291026 02/06/25 Light brown, Worcheste	8.07*		201	910-3100	610	

* ... Over spent expenditure

Claim	Warrant	Vendor #/Name	Amount				Acct/Source/		
Line #		Invoice #/Inv Date/Description	Line Amount	PO #	Fund Org	Prog-Func	Obj	Proj	
25635	49649S	157 Boulder Hardware	192.82						
1		1P3DGJSMWW 01/29/25 Cable Pipe Heating	99.98*		201	100-2600	610		
2		B4HSFYJEN6 01/23/25 Padlock Key Cut	40.49*		201	100-2600	610		
3		KEZXEJP72D 01/24/25 Ties, Glue Gun, Melt Gun,	52.35*		201	100-1511	610		
25636		3481 MT DOJ CRIMINAL RECORDS	30.00						
1		Background AK	30.00*	11121	201	100-2300	800		
		# of Claims	27	Total	106,725.73	# of Vendors	25		
		Total Electronic Claims	4,888.34						
		Total Non-Electronic Claims	101,837.39						

JEFFERSON HIGH SCHOOL
Fund Summary for Claims
For the Accounting Period: 2/25

Fund/Account	Amount
201 HIGH SCHOOL GENERAL FUND	
101	32,968.39
210 HIGH SCHOOL TRANSPORTATION FUN	
101	36,890.28
215 HIGH SCHOOL MISC PROGRAMS FUND	
101	35,131.78
218 HIGH SCHOOL TRAFFIC EDUCATION	
101	65.68
260 HIGH SCHOOL BUILDING FUND	
101	1,669.60
Total:	106,725.73


Application and Certificate For Payment

<p>To Owner: JEFFERSON HIGH SCHOOL DISTRICT #1 P.O. BOX 838 BOULDER, MT 59632</p>	<p>Project: JEFFERSON HIGH SCHOOL 312 SOUTH MAIN ST. BOULDER, MT 59632</p>	<p>Application No.: 3112-21 Date: 1/31/2025</p>
<p>From: (Contractor): Dick Anderson Construction 3424 HIGHWAY 12 E HELENA, MT 59601</p>	<p>Contractor Job Number: 3112-JEFFHIG</p>	<p>Period To: 1/31/2025</p> <p>Architect's Project No:</p> <p>Contract date: 5/6/2022</p>

Contractor's Application for Payment

Change Order Summary	Additions	Deductions
Change orders approved in previous months by owner		
Change orders approved this month		
Totals		
Net change by change orders		

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

Contractor:  Date: 1/31/2025
 By: Erika L. Weaver State of: Montana County of: Lewis & Clark
 Subscribed and sworn to before me this 31st day of January, 2025 (year). Notary public: Erika L. Weaver
 My commission expires December 18, 2027

Original contract sum \$12,031,692.65
 Net change by change orders \$0.00
 Contract sum to date \$12,031,692.65
 Total completed and stored to date \$12,016,763.47
 Retainage
 0.00% of completed work \$0.00
 Total earned less retainage \$12,016,763.47
 Less previous certificates for payment \$11,705,899.05
 Current sales Tax \$0.00
 7.700% of taxable
 Current payment due \$310,864.42
 Less Gross Receipts Tax 3,108.64

CURRENT PAYMENT DUE	307,755.78
Balance to finish, including retainage	\$14,929.18

Architect's Certificate for Payment

In accordance with the Contract Documents, based on on-site observations and the data comprising the above application the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the Amount Certified.

Architect:  Date: 02/10/2025

This Certification is not negotiable. The Amount Certified is payable only to the Contractor named herein. Issuance, payment, and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.



Amount Certified: \$ _____

*** OBLIGATIONS UPON DELAY OF PAYMENT *** Pursuant to the requirements of Section 28-2-2104 of the Montana Code Annotated, if a periodic or final payment is delayed more than 30 days from the date the payment is required, the Owner shall pay the contractor interest beginning on the day following the date when late payment is due at the rate specified in the contract or if the contract is silent, interest will be calculated at a rate of 1 1/2% a month, or a pro rata fraction thereof, on the unpaid balance.



920 Front Street
 Suite 101
 Helena, MT 59601
 406-442-4933

Jefferson High School District No. 1
 P.O Box 838
 Attn: Superintendent Erik Wilkerson
 Boulder, MT 59632

Invoice number 22-001-32
 Date 01/03/2025

Project 22-001 JEFFERSON HIGH SCHOOL
 EXPANSION & REMODEL

Description	Contract Amount	Percent Complete	Prior Billed	Total Billed	Current Billed
SMA - Basic Services					
Schematic Design	77,085.76	100.00	77,085.76	77,085.76	0.00
Design Development	77,085.76	100.00	77,085.76	77,085.76	0.00
Construction Documents	207,167.98	100.00	207,167.98	207,167.98	0.00
Bidding	14,453.58	100.00	14,453.58	14,453.58	0.00
Construction Administration	81,903.62	99.53	81,516.59	81,516.59	0.00
Subtotal	457,696.70	99.92	457,309.67	457,309.67	0.00
Consultants					
Mechanical/Electrical/Plumbing Schematic Design	30,656.00	100.00	30,656.00	30,656.00	0.00
Mechanical/Electrical/Plumbing Design Development	63,313.00	100.00	63,313.00	63,313.00	0.00
Mechanical/Electrical/Plumbing Construction Documents	163,282.00	100.00	163,282.00	163,282.00	0.00
Mechanical/Electrical/Plumbing Bidding	5,731.00	100.00	5,731.00	5,731.00	0.00
Mechanical/Electrical/Plumbing Construction Administration	63,582.00	100.00	63,582.00	63,582.00	0.00
Structural Schematic Design	4,000.00	100.00	4,000.00	4,000.00	0.00
Structural Design Development	14,400.00	100.00	14,400.00	14,400.00	0.00
Structural Construction Documents	44,000.00	100.00	44,000.00	44,000.00	0.00
Structural Bidding	1,600.00	100.00	1,600.00	1,600.00	0.00
Structural Construction Administration	16,000.00	100.00	16,000.00	16,000.00	0.00
Civil Schematic Design	5,800.00	100.00	5,800.00	5,800.00	0.00
Civil Design Development	5,600.00	100.00	5,600.00	5,600.00	0.00
Civil Construction Documents	34,270.00	100.00	34,270.00	34,270.00	0.00
Civil Bid Phase Services	3,480.00	100.00	3,480.00	3,480.00	0.00
Civil Construction Phase Services	14,250.00	100.00	14,250.00	14,250.00	0.00
Civil Project Closeout Services	4,800.00	0.00	0.00	0.00	0.00
Landscape Architect	22,600.00	100.00	22,600.00	22,600.00	0.00
Subtotal	497,364.00	99.03	492,564.00	492,564.00	0.00



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Jefferson High School District No. 1
 Project 22-001 JEFFERSON HIGH SCHOOL EXPANSION & REMODEL

Invoice number 22-001-32
 Date 01/03/2025

Description	Contract Amount	Percent Complete	Prior Billed	Total Billed	Current Billed
Additional Services					
Programming/Ed Specs	24,089.70	100.00	24,089.70	24,089.70	0.00
Phase 1 - Scope	27,265.00	100.00	27,265.00	27,265.00	0.00
Phase 2 - Specifications	23,370.00	100.00	23,370.00	23,370.00	0.00
Phase 3 - Bidding	15,580.00	100.00	15,580.00	15,580.00	0.00
Phase 4 - Contract Administration	11,685.00	100.00	11,685.00	11,685.00	0.00
Fire Protection Schematic Design	4,000.00	100.00	4,000.00	4,000.00	0.00
Fire Protection Design Development	7,000.00	100.00	7,000.00	7,000.00	0.00
Fire Protection Construction Documents	15,000.00	100.00	15,000.00	15,000.00	0.00
Fire Protection Bidding	1,000.00	100.00	1,000.00	1,000.00	0.00
Fire Protection Construction Administration	3,000.00	100.00	3,000.00	3,000.00	0.00
Special Systems Schematic Design	4,000.00	100.00	4,000.00	4,000.00	0.00
Special Systems Design Development	7,000.00	100.00	7,000.00	7,000.00	0.00
Special Systems Construction Documents	15,000.00	100.00	15,000.00	15,000.00	0.00
Special Systems Bidding	1,000.00	100.00	1,000.00	1,000.00	0.00
Special Systems Construction Administration	3,000.00	100.00	3,000.00	3,000.00	0.00
Subtotal	161,989.70	100.00	161,989.70	161,989.70	0.00
Amendment 01 - Track & Field Improvement Study	15,716.00	33.83	1,195.60	5,316.00	4,120.40
Total	1,132,766.40	98.62	1,113,058.97	1,117,179.37	4,120.40

Reimbursables

Reimbursables

	Units	Rate	Billed Amount
Mileage	65.00	0.67	43.55

Invoice total **4,163.95**

Aging Summary

Invoice Number	Invoice Date	Outstanding	Current	Over 30	Over 60	Over 90	Over 120
22-001-31	12/10/2024	1,669.60	1,669.60				
22-001-32	01/03/2025	4,163.95	4,163.95				
	Total	5,833.55	5,833.55	0.00	0.00	0.00	0.00

Approved by:

Jason M. Davis
 Principal



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Jefferson High School District No. 1
Project 22-001 JEFFERSON HIGH SCHOOL EXPANSION & REMODEL

Invoice number 22-001-32
Date 01/03/2025

If you have already made payment on outstanding invoices, please disregard this aging summary. Thank you!



architecture + design

920 Front Street
Suite 101
Helena, MT 59601
406-442-4933

Jefferson High School District No. 1
P.O Box 838
Attn: Superintendent Erik Wilkerson
Boulder, MT 59632

Invoice number 22-001-33
Date 02/04/2025

Project 22-001 JEFFERSON HIGH SCHOOL
EXPANSION & REMODEL

Description	Contract Amount	Percent Complete	Prior Billed	Total Billed	Current Billed
SMA - Basic Services					
Schematic Design	77,085.76	100.00	77,085.76	77,085.76	0.00
Design Development	77,085.76	100.00	77,085.76	77,085.76	0.00
Construction Documents	207,167.98	100.00	207,167.98	207,167.98	0.00
Bidding	14,453.58	100.00	14,453.58	14,453.58	0.00
Construction Administration	81,903.62	99.53	81,516.59	81,516.59	0.00
Subtotal	457,696.70	99.92	457,309.67	457,309.67	0.00
Consultants					
Mechanical/Electrical/Plumbing Schematic Design	30,656.00	100.00	30,656.00	30,656.00	0.00
Mechanical/Electrical/Plumbing Design Development	63,313.00	100.00	63,313.00	63,313.00	0.00
Mechanical/Electrical/Plumbing Construction Documents	163,282.00	100.00	163,282.00	163,282.00	0.00
Mechanical/Electrical/Plumbing Bidding	5,731.00	100.00	5,731.00	5,731.00	0.00
Mechanical/Electrical/Plumbing Construction Administration	63,582.00	100.00	63,582.00	63,582.00	0.00
Structural Schematic Design	4,000.00	100.00	4,000.00	4,000.00	0.00
Structural Design Development	14,400.00	100.00	14,400.00	14,400.00	0.00
Structural Construction Documents	44,000.00	100.00	44,000.00	44,000.00	0.00
Structural Bidding	1,600.00	100.00	1,600.00	1,600.00	0.00
Structural Construction Administration	16,000.00	100.00	16,000.00	16,000.00	0.00
Civil Schematic Design	5,800.00	100.00	5,800.00	5,800.00	0.00
Civil Design Development	5,600.00	100.00	5,600.00	5,600.00	0.00
Civil Construction Documents	34,270.00	100.00	34,270.00	34,270.00	0.00
Civil Bid Phase Services	3,480.00	100.00	3,480.00	3,480.00	0.00
Civil Construction Phase Services	14,250.00	100.00	14,250.00	14,250.00	0.00
Civil Project Closeout Services	4,800.00	50.00	0.00	2,400.00	2,400.00
Landscape Architect	22,600.00	100.00	22,600.00	22,600.00	0.00
Subtotal	497,364.00	99.52	492,564.00	494,964.00	2,400.00



Jefferson High School District No. 1
 Project 22-001 JEFFERSON HIGH SCHOOL EXPANSION & REMODEL

Invoice number 22-001-33
 Date 02/04/2025

Description	Contract Amount	Percent Complete	Prior Billed	Total Billed	Current Billed
Additional Services					
Programming/Ed Specs	24,089.70	100.00	24,089.70	24,089.70	0.00
Phase 1 - Scope	27,265.00	100.00	27,265.00	27,265.00	0.00
Phase 2 - Specifications	23,370.00	100.00	23,370.00	23,370.00	0.00
Phase 3 - Bidding	15,580.00	100.00	15,580.00	15,580.00	0.00
Phase 4 - Contract Administration	11,685.00	100.00	11,685.00	11,685.00	0.00
Fire Protection Schematic Design	4,000.00	100.00	4,000.00	4,000.00	0.00
Fire Protection Design Development	7,000.00	100.00	7,000.00	7,000.00	0.00
Fire Protection Construction Documents	15,000.00	100.00	15,000.00	15,000.00	0.00
Fire Protection Bidding	1,000.00	100.00	1,000.00	1,000.00	0.00
Fire Protection Construction Administration	3,000.00	100.00	3,000.00	3,000.00	0.00
Special Systems Schematic Design	4,000.00	100.00	4,000.00	4,000.00	0.00
Special Systems Design Development	7,000.00	100.00	7,000.00	7,000.00	0.00
Special Systems Construction Documents	15,000.00	100.00	15,000.00	15,000.00	0.00
Special Systems Bidding	1,000.00	100.00	1,000.00	1,000.00	0.00
Special Systems Construction Administration	3,000.00	100.00	3,000.00	3,000.00	0.00
Subtotal	161,989.70	100.00	161,989.70	161,989.70	0.00
Amendment 01 - Track & Field Improvement Study	15,716.00	100.00	5,316.00	15,716.00	10,400.00
Amendment 02 -Track & Field Improvements CDs & CA	162,554.00	0.00	0.00	0.00	0.00
Total	1,295,320.40	87.24	1,117,179.37	1,129,979.37	12,800.00

Invoice total 12,800.00

Aging Summary

Invoice Number	Invoice Date	Outstanding	Current	Over 30	Over 60	Over 90	Over 120
22-001-31	12/10/2024	1,669.60		1,669.60			
22-001-32	01/03/2025	4,163.95		4,163.95			
22-001-33	02/04/2025	12,800.00	12,800.00				
	Total	18,633.55	12,800.00	5,833.55	0.00	0.00	0.00

Approved by:

Jason M. Davis
 Principal



architecture + design

Jefferson High School District No. 1
Project 22-001 JEFFERSON HIGH SCHOOL EXPANSION & REMODEL

Invoice number 22-001-33
Date 02/04/2025

If you have already made payment on outstanding invoices, please disregard this aging summary. Thank you!

From the desk of: 

February 25

PAYROLL REPORT

Payroll warrants approved by the superintendent and paid.

CURRENT OFFICE ITEMS

Teacher's Retirement System (TRS) instituted a change in reporting February 1. The transition has been quite seamless and was able to catch an adjustment needed for a part-time employee.

Ms. Lester approved the addition to the application (Student ID if known). The board will need to choose a deadline for applications and at which meeting the decision will be made.

Builders First Source, when the manager discovered the use of the items being purchased by Mr. Gustafson, proceeded to donate a sizeable number of tools to the woods program. The passion with which Mr. Gustafson talks about the woods projects and students inspires people to be generous. 😊

The winter sports contests and concessions held at JHS concluded Thursday, February 13. It was a busy night. The concessions group members of the Class of 27 were kept hopping. BPA (Business Professionals of America) sold bracelets to benefit the scholarship established in Kennady Trettin's name and cookies to benefit the monetary needs for BPA contest travel. Previous games had FCCLA (Family Career and Community Leaders of America) presenting a raffle for their club needs. The return of the JHS gear table at games is also nice to see.

Lorie Carey

From: Lorie Carey
Sent: Friday, February 14, 2025 2:08 PM
To: Terri Kunz
Cc: Erik Wilkerson; Cami Robson
Subject: FW: \$12,500,000 HSD#1, Jefferson Co, MT, GO School Building Bonds, Series 2022

Please see the information below.

Lorie J Carey
Business Manager/Clerk
Jefferson High School
Boulder, MT
406-225-3740

From: Bridget Ekstrom <BEkstrom@dadco.com>
Sent: Tuesday, February 4, 2025 5:25 PM
To: Lorie Carey <Lorie.Carey@jhs.k12.mt.us>
Subject: RE: \$12,500,000 HSD#1, Jefferson Co, MT, GO School Building Bonds, Series 2022

Hi Lorie – here are a few bullets:

- How much do you have in your Building Fund now – does the County add investment earnings regularly/monthly in that account? If yes, the balance in the Building Fund where Bond proceeds are held should include investment earnings. You can keep all investment earnings through Feb 1, 2025 – it is earnings above the arbitrage rate on the Bonds after Feb 1, 2025 that we need to rebate.
- When is the Project expected to be completed?
- So from now until the Project is complete and all Bond proceeds are fully spent, we will only be able to keep 1.717316% of earnings for the Project.
- I see the STIP rate is currently 4.45% so you will need to rebate back the earnings from now until the proceeds are fully expended for all investments over 1.17316%.

Causey Arbitrage specialists do all these calculations in MT and will run the calculations regularly while you finish the Project so you know how much to save back for the IRS rebate. They will help with the required reporting.

Hope that helps!

From: Lorie Carey <Lorie.Carey@jhs.k12.mt.us>
Sent: Tuesday, February 4, 2025 4:47 PM
To: Bridget Ekstrom <BEkstrom@dadco.com>
Subject: RE: \$12,500,000 HSD#1, Jefferson Co, MT, GO School Building Bonds, Series 2022

Are the interest earnings part of the \$1,000,000?

Lorie J Carey
Business Manager/Clerk
Jefferson High School

Boulder, MT
406-225-3740

From: Bridget Ekstrom <BEkstrom@dadco.com>
Sent: Tuesday, January 28, 2025 6:36 PM
To: Lorie Carey <Lorie.Carey@jhs.k12.mt.us>
Subject: \$12,500,000 HSD#1, Jefferson Co, MT, GO School Building Bonds, Series 2022
Importance: High

Hi Lorie – I hope all is great with you!

You will recall that your Bonds were NOT subject to arbitrage rebate since they were under \$15,000,000 so you have been able to keep all of your investment earnings during this period and apply those amounts to the Projects. The dated date for the Bonds was February 1, 2022 and so three years for the small-issuer arbitrage exemption will be complete on February 1, 2025. Do you still have about \$1,000,000 left that won't get wrapped up until September 1, 2025 for track and field work?

In that regard, the District will need to calculate closely the investment earnings on the remaining Bond proceeds above the arbitrage rate of 1.717316% and have the arbitrage specialists, Teow Lim Goh at Causey, Demgen & Moore, complete an IRS report for earnings over that rate as you will need to rebate that portion of the earnings after February 1, 2025 until completion of the Project to the IRS. Depending on the amount remaining and other factors, Causey is able to invest in a specialty security authorized by the Federal Government called State and Local Government Securities (SLGS) at around 3.3% currently so that is an option – they are doing this type of work with Laurel Elem and Lewistown Elem for instance. There is a cost-benefit analysis they will do to help you make investment decisions on their SLGS option and it relates to earnings expectations compared to the cost and extra time involved to work through the SLGS investment option.

Would you like me to connect you with Teow?

Thanks, Bridget.

BRIDGET EKSTROM | Managing Director, Public Finance Partner
D.A. Davidson & Co.
1101 East Main Street, Suite 301 | Bozeman, MT 59710
bekstrom@dadco.com | 406.556.6965 (direct office line) | 406.581.9870 (with



MSRB RULE G-23 STATEMENT: We are providing the enclosed factual information for general purposes and as an underwriter on Montana Bonds with the intent to become engaged in the proposed issuance and underwriting of such bonds for the contemplated project. An underwriter's primary role is to purchase as principal, or arrange for the placement of the securities in a commercial arm's length transaction with the issuer, and may have financial and other interests that differ from those of the issuer. In its capacity as underwriter and not as financial advisor, an underwriter may provide incidental financial advisory services at the issuer's request, including advice regarding the structure, timing, terms and other similar matters concerning the issuance. However, an underwriter does not assume any financial advisory or fiduciary responsibilities with respect to the issuer.

D.A. Davidson Companies Disclaimer -- 2025-01-28
Please read this important notice and confidentiality statement:

D.A. Davidson Companies does not accept orders from retail clients to buy or sell securities via e-mail. Although clients may discuss taxes, accounting and estate planning with their D.A. Davidson Professional, D.A. Davidson does not give tax, accounting or legal advice, and clients must verify all information with their tax advisor, accountant and/or attorney. Information contained in this e-mail is not considered an official record of your account and does not supersede trade confirmations and account statements. Any information provided has been prepared from sources believed to be reliable but is not guaranteed and is for informational purposes only. This e-mail may be privileged and/or confidential, and the sender does not waive any related right or obligation. Any distribution, use or copying of this e-mail or the information it contains by other than an intended recipient is unauthorized. If this e-mail was misdirected or you received it in error please disregard. Information received or sent from this system is subject to review by supervisory personnel, is retained and may be produced to regulatory authorities or others with a legal right to the information. Additional important disclosures can be found at <https://www.dadavidson.com>



February 18, 2025

Principal's Report--Mr. Mike Moodry

Enrollment--297

Academics

The staff is working on the curriculum review process. They are adding standard alignment, syllabi, and updating the course catalog. The final draft will be ready for the policy committee by May. I have enclosed a copy of the curriculum review plan.

The initial figures show that we will have an increase in enrollment (65 seniors to 85-90 incoming freshmen). We can handle the increase with existing staff.

Attendance and Discipline

Our attendance percentage was 95.5% compared to 95.2% last year. We have had 49 discipline referrals this year compared to 79 last year.

Driving Off Campus Update

We have had a relatively smooth transition to our off-campus driving. I expect more driving as the weather begins to clear in the spring. The data collected thus far is as follows:

- We have 88 forms completed compared to 37 in the first semester.
- December we had 41 5th-period tardies compared to 33 in the 2nd semester
- We have had 3 public phone calls about students driving at lunch.
- We had one incident of a student not abiding by the policy, one student without a driver's license driving another student. Neither student had the forms filled out.
- No driving violation during lunch, to our knowledge.

More updates to come in future meetings.

25-26 JHS Curriculum Planning

Objectives:

Complete Curriculum Review (Using PD in February, March, and April)

1. Update course catalog
2. Link curriculum, course materials, and syllabus to the course catalog.
3. Use the appropriate platform for curriculum storage and retrieval.
4. Present the updated curriculum to the board by June 2025.
5. Develop a curriculum review cycle.

Policy:

2120 Curriculum and Assessment

The Board is responsible for curriculum adoption and must approve all significant changes, including the adoption of new textbooks and new courses, before such changes are made. The Superintendent is responsible for making curriculum recommendations. The District shall ensure their curriculum is aligned to all content standards and the appropriate learning progression for each grade level.

A written sequential curriculum will be developed for each subject area. The curricula will address learner goals, content and program area performance standards, and District education goals and will be constructed to include such parts of education as content, skills, and thinking. The District shall review curricula at least every five (5) years or consistent with the state's standards revision schedule, and modify, as needed, to meet educational goals of the continuous school improvement plan pursuant to ARM 10.55.601.

The staff and administration will suggest materials and resources, to include supplies, books, materials, and equipment necessary for the development and implementation of the curriculum and assessment, which are consistent with goals of the education program.

The District shall maintain their programs consistent with the state's schedule for revising standards.

The District shall assess the progress of all students toward achieving content standards and content-specific grade-level learning progressions in each program area. The District shall use assessment results to examine the education program and measure its effectiveness.

The District shall use appropriate multiple measures and methods, including state-level achievement information obtained by administration of assessments pursuant to the requirements of ARM 10.56.101, to assess student progress in achieving content standards and content-specific grade-level learning progressions in all program areas. The

examination of program effectiveness using assessment results shall be supplemented with information about graduates and other students no longer in attendance.

2311: Instructional Materials

The Board is legally responsible to approve and to provide the necessary instructional materials used in the District. Textbooks and instructional materials should provide quality learning experiences for students and:

- Enrich and support the curriculum;
- Stimulate growth in knowledge, literary appreciation, aesthetic value, and ethical standards;
- Provide background information to enable students to make intelligent judgments;
- Present opposing sides of controversial issues;
- Be representative of the many religious, ethnic, and cultural groups and their contributions to our American heritage;
- Depict in an accurate and unbiased way the cultural diversity and pluralistic nature of American society.

Basic instructional course material in the fundamental skill areas of language arts, mathematics, science, and social studies should be reviewed at intervals not exceeding five (5) years. All instructional materials must be sequential and must be compatible with previous and future offerings.

Instructional materials may be made available for loan to students when the best interest of the District and student will be served by such a decision. Students will not be charged for normal wear. They will be charged replacement cost, however, as well as for excessive wear, unreasonable damage, or lost materials. The professional staff will maintain records necessary for the proper accounting of all instructional materials.

2311-P1 Selection, Adoption, and Removal of Textbooks and Instructional Materials

Curriculum committees will generally be responsible for recommending textbooks and major instructional materials purchases. Recommendations will be made to the Superintendent. The function of the committee is to ensure that materials are selected in conformance with stated criteria and established District goals and objectives. A curriculum committee may consist of only those members in a particular department. The same basic selection procedures should be followed as with District-wide committees.

Selection and Adoption

Textbooks shall be selected by a curriculum committee representing the various staff who will likely be using the text. In most, but not all, cases an administrator will chair the committee. Each committee should develop, prior to selection, a set of selection criteria against which textbooks will be evaluated. The criteria should include the following, along with other appropriate criteria. Textbooks shall:

- Be congruent with identified instructional objectives;
- Present more than one viewpoint on controversial issues;
- Present minorities realistically;
- Present non-stereotypic models;
- Facilitate the sharing of cultural differences;
- Be priced appropriately.

Removal

Textbooks may be removed when they no longer meet the criteria for initial selection, when they are worn out, or when they have been judged inappropriate through the Learning Materials Review Process.

AD Update

The end of the basketball season is coming to an end with Districts two weeks away. Wrestling just finished their season by sending wrestlers to Billings for the state tourney.

By the time of the Board Meeting, I will have met with District 5B AD's as well as others from the surrounding area for our big scheduling meeting in Manhattan. I also served on the Master basketball schedule for the 2nd year in a row. We just concluded wrapping up the basketball scheduling for next year.

Girls and boys basketball teams have both had very successful seasons. At this point the girls are seeded in 2nd place going into the District tournament while the boys' position isn't a lock yet. It'll be determined this week, but right now it looks like they'll be the 2nd or 3rd place team. The District tournament will run Feb 26 – March 1 in Manhattan Christian.

Wrestlers, after being plagued with sickness and injuries, wound up with a very successful showing at Divisionals. Mr. Moodry did an excellent job of hosting and putting everything together for this. We had two Division champions, Emma Jurkavac and Brady Armstrong. Cooper Mikesell also earned the position to wrestle in the championship but just fell short and received 2nd place. We have 9 wrestlers, 5 boys and 4 girls, that have qualified for the state tournament in Billings.

Mr Hesford's drama class will be showing their play "The Big Sandy" Feb 20th & 21st in the south gym.

Mr Bowman just wrapped up a very successful Jazz Dinner and Concert this past week.

Spring sports are drawing near. JHS's spring sports meeting for parents and athletes is scheduled for Monday, March 10th at JHS at 6:30 pm, which is also the 1st day of spring practices.

Superintendent's Report

ANB Update: According to our calculations our ANB has increased from 305 in the 2023-2024 school year to 311 in the 2024-2025 school year.

Legislative Update:

HB 320 (opposed)- Tax Credits for private schools. This would result in incremental cuts to public school funding.

Opposition from MTSBA and SAM

HB 265 and HB 266 (support)- Would provide Over-BASE levy authority consistent with inflation adopted by legislature. It would establish an education inflation reconciliation process. (ensure that funding formula keeps up with rate of inflation)

SB 204, SB 205 and SB 312 (opposed)

SB 204- This would force existing voter approved levies to either sunset or be subject to an unpredictable vote.

SB 205- This would raise the bar for voter turnout for levies to succeed.

SB 215- Would revise the definition of a basic system of free quality schools, which is critical to Montana's school funding formula. Would link student achievement to inflation adjusting funding.

SB 145- (opposed and defeated)

SB 145- Would require open meetings and records for education membership organizations or associations. Would include MTSBA, SAM and the Education Coalition. Could also include school organizations like BPA, DECA and FFA.

SB 114- (opposed, initially defeated but later sent for further deliberation)

SB 114- Ten Commandments Bill- Would require schools to display the Ten Commandments in the classrooms. Bill has another committee hearing.

HB 252 STARS Act- (support)

HB 252- Doubles our quality educator monies if the minimum pay for a teacher is \$41,615 or higher.

HB 255- Revise online data privacy laws for k-12 pupil records.

HB 260- Revise teacher stipends for national board certification.

HB 250- revise education laws related to out-of-district students.

HB 340- Establish Montana's BEST program to bolster educator support and training. Mentor for three years.

Eighth Grade Girls Golf- Montana City has elected not to add golf for eighth grade girls. They were concerned about Title IX issues.

Board Meeting
February 18, 2025
Informational

New Business

Construction/ Renovation Update- Update will be given by Construction Committee.

Personnel

Substitutes

We have a recommendation to hire Jeff Guay as a substitute for the 2024-2025 school year.

Recommended Motion: Move to approve the hire of Jeff Guay as a substitute for the 2024-2025 school year.

Resignations- None at this time

Recommended Motion: Motion if necessary.

Staff Employment Recommendations

No recommendations

Recommended Motion: Motion if necessary.

Other New Business

Attendance Agreements- We may need to acknowledge agreements for those students from JHS going to Helena or East Helena High Schools. We may also need to approve students coming to JHS from outside districts.

Recommended Motion: Move to acknowledge three (3) JHS students attending a Helena school. Move to approve ... Helena student attending JHS.

Call for Trustee and Levy Election- We need to officially call for a trustee and levy election. This is necessary if we decide to run a levy or if a trustee election is needed.

Recommended Motion: Move to call for a levy election and a trustee election.

Retirement Incentive- Each year we need to discuss the possibility of a retirement incentive. With last year's budget being so tight, we did not budget for an incentive.

Recommended Motion: Motion if necessary to offer an incentive.

FRAN & DICK HEARD SCHOLARSHIP

Applicant Name: _____ Phone No.: _____ Date: _____

Address _____ City _____ State _____ Zip _____

JHS Graduation Year: _____ Date of Birth: _____ Chosen field of Study: _____

University/College: _____ Address _____

Have you received a full tuition waiver? (circle) Yes No Student ID # (if known) _____

This scholarship was established by Fran and Dick Heard, former members of the Boulder Community. Qualifying applicants shall be pursuing further education in skilled trades, applied sciences, or technology. The recipients are to be chosen by the Jefferson High School Board of Trustees. Each scholarship is for tuition, not to exceed \$5,000. Applicants need not be a graduate of the current year but may be a graduate from a prior year. A graduate may receive this scholarship for up to four (4) years upon the submission of a new application each year. The scholarship will be paid directly to the recipient's chosen university, college, or vocational/technical school.

1. SCHOLASTICS: GPA as of the end of semester 1 of current year: _____
List recent classes that specifically pertain to your chosen career field.

2. SPORTS: List sports in which you participated, along with the number of years in each.

3. LEADERSHIP: List activities in which you participated, in school or the community, and any leadership roles you held.

Summarize in 400 words or less how your chosen field of study qualifies you for this scholarship and why you believe the qualities you possess will contribute to your success in that field.

Continue on back if necessary.

RETURN YOUR APPLICATION TO THE DISTRICT OFFICE

Heard Scholarship- The board will need to prepare to offer the Heard Scholarship.
Recommended Motion: Motion if necessary.

Adopt the 2025-2026 Calendar- You have a copy of the proposed calendar for 2025-2026.

Recommended Motion: Move to approve the proposed 2025-2026 school year calendar as presented.

Charter School Discussion: I received an email from the Board of Public Education Executive Director McCall Flynn. We were granted one year to plan for our charter school. We still do not have enough students enrolled at the Yellowstone Boys and Girls Ranch (YBGR, formerly YDI) facility to have the charter school. She wrote: *“Should Jefferson Academy decide to not open and operate, we request that the board of trustees take action to dissolve the public charter school and then request the Board of Public Education to do the same. The Board will be taking action at its March 11-12 Board meeting to close the Bozeman Charter School and could incorporate your request as well.”* It is my recommendation that the Board make a motion to dissolve the Jefferson Academy Charter School. I will need to attend the Board of Public Education committee meeting to request that they do the same. We only have between 8-10 students at YBGR and we need at least 20.

Recommended Motion: Move to dissolve the Jefferson Academy Charter School due to lack of enrollment.



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January, 2025

Dear School Board Members,

Did you know that January is School Board Recognition Month? January is set aside across the United States to honor you and your dedication to public schools and the children that attend them! The Montana School for the Deaf and Blind (MSDB) Foundation wanted to take this celebratory time to thank you for your service. Please know you and your work for Montana's students is deeply appreciated!

While the brick-and-mortar school for MSDB is centrally located in Great Falls, there are children in almost every Montana county who benefit from MSDB services via the MSDB Outreach Program. MSDB employs Deaf and Hard of Hearing Consultants, and Blind and Low Vision Consultants that work with the 1200 qualified students all across our great state. Should you have any questions about the services provided in your area, please contact your local administration or one of us for additional information.

In Great Falls, MSDB provides a free, appropriate, public education to eligible students 18-months through age 21 who are deaf, hard of hearing, blind, visually impaired, or deafblind. Our on-campus educational and residential program provides accessible education for all students. Please know you are invited to tour the Great Falls campus if you happen to be in the area. We look forward to thanking you for your service in person!

The MSDB Foundation provides funding and support for services and equipment that are not covered by the State funding for our school. The Foundation is committed to funding academic and extracurricular opportunities that help prepare students for independent lives. The Foundation depends on generous donations to accomplish our goals. To learn more about our most recent projects, please follow us on social media or check out our website here: <https://www.msdbmustangs.org/about-us/foundation/>.

Finally, one last THANK YOU for your work! Thank you for being the voice for your community's children. Thank you for being a caretaker for public schools in Montana. Thank you for your leadership!

In MSDB Mustang Spirit,

Paul Furthmyre, Superintendent

Mark Willmarth, Foundation Board Chair

