Statement of Qualifications

State of Ohio Standard Forms and Documents

This form is used to obtain information from Construction Management ("CM") firms about their professional qualifications. This form is used in the Qualifications Phase of the Best Value Selection process for CM at Risk contracts as required by Section 9.334 of the Ohio Revised Code and Section 153:1-6-01 of the Ohio Administrative Code.

The Ohio Revised Code requires the public announcement of requirements for CM services (with some exceptions provided by other statutes), and the selection of at least three of the most highly qualified firms based on demonstrated competence and professional qualifications according to specific criteria published in the announcement. The Ohio Revised Code then requires the negotiation of a contract at a fair and reasonable price starting first with the most highly qualified firm.

The information used to evaluate firms is from this form and other sources, including performance evaluations, any additional data requested by the Owner, and interviews with the most highly qualified firms and their references.

GENERAL INSTRUCTIONS

Do not include this instruction pages with your submission. Only include Part I and Part II of the form.

Part I presents the qualifications for a specific contract.

Part II presents the general qualifications of a firm or a specific branch office of a firm. Part II has two uses:

- 1. Submit Part II with each Statement of Qualifications. Prepare a separate Part II for each firm that will be part of the team proposed for a specific contract and submitted with Part I. If a firm has branch offices, submit a separate Part II for each branch office that has a key role on the team.
- 2. A public announcement is not required for certain contracts (e.g. the Ohio Facilities Construction Commission consultant list), and agencies may use Part II as a basis for selecting at least three of the most highly qualified firms for discussions prior to requesting submission of Part I. If a firm has branch offices, submit a separate Part II for each branch office seeking work.

Carefully comply with any Owner instructions when preparing and submitting this form. Be as concise as possible and provide only the information requested by the Owner.

DEFINITIONS

Construction Manager at Risk: Has the same meaning as Ohio Revised Code 9.33 definition of Construction Manager at Risk; "a person with substantial discretion and authority to plan, coordinate, manage, and direct all phases of a project for the construction, demolition, alteration, repair, or reconstruction of any public building, structure, or other improvement, but does not mean the person who provides the professional design services or who actually performs the construction, demolition, alteration, repair, or reconstruction work on the project."

Branch Office: A geographically distinct place of business or subsidiary office of a firm that has a key role on the team.

Discipline: Primary technical capabilities of key personnel, as evidenced by academic degree, professional registration, certification, and/or extensive experience.

Firm: Has the same meaning as Ohio Revised Code 153.65(B) for professional design firm; "any person legally engaged in rendering professional design services." Depending on the nature of the services requested in the announcement, the term may include a Construction Manager, Construction Manager at Risk, Design-Builder, or a specialty consultant for various services.

Key Personnel: Individuals who will have major contract responsibilities and/or provide unusual or unique expertise.

Owner: The Board of Education of the Four County Career Center.

SPECIFIC INSTRUCTIONS

Page Footers

- 1. <u>Project Title / Firm Name.</u> Enter the title of the contract for which this form is being submitted, exactly as shown in the public announcement or Owner request at center of footer followed by lead firm name. Thumbnail company logo is optional.
- 2. <u>Page Numbers.</u> Modify the page numbers to correspond with the correct number of total pages in the submission. Integrate all pages including Part II and additional forms (e.g.: statements of insurance, etc) requested by the Owner.

Part I - Contract-Specific Qualifications

Section A. Contract Information.

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- 1. <u>Title and Location</u>. Enter the title and location of the contract for which this form is being submitted, exactly as shown in the public announcement or Owner request.
- 2. <u>Announcement Date</u>. Enter the posted date of the Owner's Request for Qualifications on District website at https://www.fourcounty.net, other form of public announcement or Owner request for this contract.

Section B. Firm Point of Contact

- 4-9. Project Representative Name and Title, President/CEO, Name of Firm (Legal Name), Telephone Number, Fax (Facsimile)
 Number and E-mail (Electronic Mail) Address. Provide information for a representative of the lead firm or joint venture that the
 Owner can contact for additional information. The representative must be empowered to speak on contractual and policy
 matters. List the firm's legal name.
- 10-12. Include the county where the Lead Firm or Joint Venture is located, its FTID (Federal Tax Identification) number and Web address.

Section C. Proposed Team.

13-15. Firm Name, Address, and Role in This Contract. Provide the contractual relationship, name, full mailing address, and a brief description of the role of each firm that will be involved in performance of this contract. List the lead firm or joint venture partners first. If a firm has branch offices, indicate each individual branch office that will have a key role on the team. The named subcontractors and outside associates or consultants must be used, and any change must be approved by the project manager. Attach an additional sheet in the same format as Section C if needed. Enter the distance of the lead firm from the project site in Block 10. If a joint venture, enter the office of the firm point of contact in the first row.

Section D. Organizational Chart of Proposed Team.

Present an organizational chart of the proposed team showing the names and roles of all key personnel listed in Section E and the firm they are associated with as listed in Section C. Include Owner. Illustrate lines of communication between team members and identify main point of contact for team. Use the following standard titles as appropriate to identify specific roles within project team for agreement. Please refrain from using company titles or roles (e.g.: Project Executive, Project Principal, etc.). The use of thumbnail sized photographs of team members is optional.

CM Standard Titles for Specific Roles:

Senior Management Lead
Project Management Lead
Project Technical Lead (e.g., Project Engineer)
Project Administration Lead (e.g., Project Clerk)
Preconstruction Management Lead
Estimator – Discipline Name
Scheduler (Preconstruction Phase, Construction Phase)
Constructability/Design Document Reviewer
Superintendent – Discipline Name (e.g. General, MEP)
Safety Lead

CM at Risk Standard Titles for Specific Roles:

Use the titles listed above under CM Standard Titles

Section E. Resumes of Key Personnel Proposed for This Contract.

Complete this section for each key person who will participate in this contract. Group by firm, with personnel of the lead firm or joint venture partner firms first. Resumes should align to the greatest extent possible with the example projects in Section G. Maximum of one page in length for each key person. The following blocks must be completed for each resume:

- 16. Name. Keep the name of each team member consistent throughout all sections. Thumbnail sized photograph of team member is optional.
- 17. Role in This Contract. Maintain consistency with titles provided in Section D.
- 18. <u>Years Experience</u>. Total years of relevant experience (block 14a), and years of relevant experience with current firm, but not necessarily the same branch office (block 14b).
- 19. <u>Firm Name and Location</u>. Name, city and state of the firm where the person currently works, which must correspond with one of the firms (or branch office of a firm, if appropriate) listed in Section C. Inserting thumbnail sized company logo is optional.

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- 20. <u>Education</u>. Provide information on the highest relevant academic degree(s) received. Indicate the area(s) of specialization for each degree.
- 21. <u>Current Professional Registration</u>. Provide information on current relevant professional registration(s) in the <u>State of Ohio</u>. Do not list registration from other states here. List registrations from other states in Block 22.
- 22. Other Professional Qualifications. Provide information on any other professional qualifications relating to this contract, such as education, professional registration in other states, publications, organizational memberships (e.g., AIA, CSI, NSPE, CMAA), certifications (e.g. CDT, CCM, CCCA, CCS, LEED AP, NCIDQ), training, awards, and foreign language capabilities.*

*Abbreviations for organizations and certifications: LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED

Other Industry Credentials

construction)

ACEC: American Council of Engineering Companies AIA or FAIA: American Institute of Architects CCCA: Certified Construction Contract Administrator (CSI) CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)

CMAA: Construction Management Association of America CSI or FCSI: Construction Specifications Institute DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)

NCARB: National Council of Architectural Registration

Boards (list certification only)

NCIDQ: National Council for Interior Design Qualification NSPE: National Society of Professional Engineers

23. <u>Relevant Projects</u>. Provide information on up to five projects in which the person had a significant role that demonstrates the person's capability relevant to her/his proposed role in this contract. These projects do not necessarily have to be any of the projects presented in Section F for the project team if the person was not involved in any of those projects or the person worked on other projects that were more relevant than the team projects in Section F.

Sample Projects (a - e)

- 1. <u>Title, Client and Location</u>. Insert the sample project name on the top line of this block. Identify the client(s) name on the second line of this block. Provide the location (city, state) of the project at the bottom.
- 2. <u>Building Type, Size and Project Cost / Performance</u>. Identify the project's building type (e.g.: office, academic, laboratory, hospital, corrections, recreation, housing, maintenance, storage, mixed use, etc.) on the top line of this block. Specify level of building type if appropriate (e.g.: K-12 academic, student housing, minimum security corrections, vehicle maintenance, etc). <u>NOTE</u>: for K-12 academic building type, please include specific grade levels served in building within parentheses after the building type. For example, "K-12 Academic (9th thru 12th)". Provide the building size (if applicable) in square-feet on the second line of this block. If the project was a combination renovation and building addition, include area of building addition in parentheses after the total area (e.g.: 35,000 SF Add.). Include the project cost at the bottom followed by the firm's performance in parenthesis (e.g.: \$100K under budget, \$15K returned, on budget, \$10K over budget, etc). If the firm performed hard-bid construction services, indicate amount of change orders rather than budget performance within the parentheses (e.g.: \$45K in changes, \$0 in changes).
- 3. <u>Type of Construction, Delivery Model and Services</u>. Identify the type of construction on the top line of this block (new construction, addition, renovation, preservation, demolition). Include multiple types of construction if applicable (e.g.: addition/renovation). Provide the delivery method used for the project on the second line (ie: multiple prime, multiple prime with CMA, general contracting, CM at Risk, design-build, public-private partnership). Insert the type of service the firm provided on the project at the bottom of this block (e.g.: full AE services, Criteria AE services, CMR services, DB services, etc).
- 4. <u>Dates Completed</u>. Insert the completion dates (month/year) for the design and construction stage, if applicable, on the top line of the block. Indicate the schedule performance with the number of day's variance from original schedule completion date of stage (e.g.: 15 days ahead, on schedule, 5 days late). If any of the professional services or construction projects is not complete, leave Date Completed blank and indicate the status.
- 5. <u>Example Project Key No.</u> Insert the corresponding key number (1-10) of the project if it is included in Section F as one of the Example Projects. Leave blank if it is not one of the Example Projects.
- 6. Specific Role (Benefits / Value to Client). Briefly describe the individual team member's role on the project and most importantly the benefits and value their specific involvement provided that client. <u>Do not list common job duties and responsibilities of the role or tasks performed.</u> Quantify specific results and accomplishments due to the individual's involvement on the project. Cover the selection scoring criteria provided in the Request for Qualifications when completing these blocks on the resumes of key personnel proposed for this contract. Use the check box provided to indicate if the project was performed with any office of the current firm. Project photos are not necessary.

Section F. Example Projects Which Best Illustrate Proposed Team's Qualifications for This Contract.

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Select projects where multiple team members worked together, if possible, that demonstrate the team's capability to perform work similar to that required for this contract. Complete one Section F for each project. Specialty consultants that have not worked with the lead firm may submit their own projects in this section. Present no more than ten projects, unless otherwise specified by the Owner. Limit of one page in length per project. If more projects are submitted or their length exceeds one page, scoring will be based on the first page of the first ten projects only. Complete the following blocks for each project:

- 24. Example Project Key Number. Start with "1" for the first project and number consecutively.
- Title and Location. Title and location of project or contract. For an indefinite delivery contract, the location is the geographic scope of the contract.
- 26. Year Completed. Enter the year completed of the design services (such as planning, engineering study, design, or surveying), and/or the year completed of construction, if applicable. If any of the professional services or the construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description of Project and Relevance to This Contract (block 24).
- 27a. <u>Project Owner</u>. Project owner or user, such as a government Owner or installation, an institution, a corporation or private individual.
- 27b. <u>Point of Contact Name</u>. Provide name of a person associated with the project owner or the organization which contracted for the professional services, who is very familiar with the project and the firm's (or firms') performance.
- 27c. Point of Contract Telephone Number. Self-explanatory.
- 27d. Point of Contact E-mail Address. Self-explanatory.
- 28. <u>Brief Description of Project and Relevance to This Contract</u>. Enter any other information requested by the Owner for each example project. Including the following information:
 - a. <u>Project Description.</u> Provide a short description of the project. Indicate scope, size, cost, principle elements and special features of the project. Identify the type of delivery method used.
 - b. <u>Scope of Services.</u> Indicate the type and scope of services provided by firm. Indicate if the project utilized Building Information Modeling tools and the extent of its use during each stage of the project.
 - c. <u>Benefit / Value to Client.</u> Summarize the specific benefits and/or value provided to client in the execution of the work. Include obstacles encountered and how the firm resolved those issues. Tell the "story" of the project.
 - d. <u>Results Accomplished.</u> Indicate team performance regarding scope, budget, schedule and quality. Provide specificity in reporting results in comparison to baseline figures. Do not just state, "on time and on budget".
 - e. Relevance of Project. Briefly indicate how this example project is relevant and similar to this contract.
 - f. <u>Reference.</u> Insert citations from letters of reference or past evaluations attained from project owner or point of contact. Indicate name, title, organization and date reference was made by past project representative.
 - g. <u>Photographs/Diagrams.</u> Include one or two photos or diagrams/plans that complement and support the other information presented about the project, services, benefits and accomplishments.
 - h. Awards/Certifications. Indicate any awards the project received and level of LEED Certification achieved.
 - i. Team Members. List all proposed team members that worked on this example project.
- 29. <u>Firms from Section C Involved with This Project</u>. Indicate which firms (or branch offices, if appropriate) on the project team were involved in the example project, and their specific roles (eg: general trades contractor vs. general contractor, etc) and relationship (lead firm/contractor, JV partner, subconsultant/subcontractor). List in the same order as Section C.

Section F. Additional Page: Relevant Project Experience Matrix.

Enter the relevant scopes of work requested by the Owner in the Request for Qualifications. Please note, in some instances the Owner may request firms to summarize specific project elements (e.g.: project delivery method, role on project, LEED Certification) that will require the insertion of abbreviations (e.g.: MP, GC, CMR, DB) rather than the standard "x" within the body of the matrix.

Section G. Key Personnel Participation in Example Projects.

This matrix is intended to graphically depict which key personnel identified in Section E worked on the example projects listed in Section F. Complete the following blocks (see example below).

- 30. Names of Key Personnel. List the names of the key personnel in the same order as they appear in Section E.
- 31. Role in This Contract. Insert the proposed role in the contract as indicated in Section E, block 17.
- 32. Example Projects Listed in Section F. In the column under each project key number (see block 24) and for each key person, place an "X" under the project key number for participation in the same or similar role.
- 33. Example Projects Key. List the key numbers and titles of the example projects in the same order as they appear in Section F.

Section H. Additional Information.

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- 34a. Use this section to provide additional information specifically requested by the Owner or to address selection criteria that are not covered by the information provided in Sections A-G. It is recommended that firms provide an outline following the selection criteria as indicated on the rating sheet and <u>briefly</u> summarize the proposed team's qualifications for each criterion. Firms are encouraged to summarize information in tables/charts. Do not include general marketing materials or history of each firm. Only include recent reference letters of past performance.
- 34b Complete and submit the Proposer Affirmation and Disclosure form to indicate the location(s) that services will be provided in accordance with Executive Order 2019-12D and Executive Order 2022-02D.
- 34c Omitted
- 34d Omitted
- 34e Complete the Disclosure of Past Performance for the Lead Firm and all Consultants listed in Section C.

Section I. Authorized Representative

- 35/36. Signature of Authorized Representative and Date. An authorized representative of a joint venture or the lead firm must sign and date the completed form. Signing attests that the information provided is current and factual, and that all firms on the proposed team agree to work on the project. Joint ventures selected for negotiations must make available a statement of participation by a principal of each member of the joint venture.
 - 37. Name and Title. Self-explanatory.

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SAMPLE ENTRIES FOR SECTION E (BLOCK 23):

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

23. RELEVANT PROJECTS (Up to a maximum of 5 samples)

(1) Title, Client & Location	(2) Building Type, Size &	(3) Type of Construction,	(4) Date C	ompleted	(5) Example
		Delivery Model & Services	Design	Construction	Project Key No.
North High School	K-12 Academic (9th – 12th)	Add. / Reno. & Demo.	11/2005 5/2008		
Northern LSD & OSFC	185,000 SF (100,000 SF Add)	Multiple Prime	24 days	on	3
North City, Ohio	\$34,650,000 (\$124K under)	Full CMA Services	ahead	schedule	

(6) Role (Benefit / Value to Client)

☐ Check if project performed with current firm

Project Management Lead and **Estimator** responsible during all stages for managing scope/budget/schedule/quality. Precon. "real-time" estimating eliminated the need for end-of-phase VE and re-designs to maintain budget, saving 24 days in design. Prime contractor bids (7 pkg.) came within 1% of estimate. Constructability reviews resulted in only 4 RFI's during construction stage. Construction completed on time through strong management, despite having one prime contractor default.

SAMPLE ENTRIES FOR SECTION F (MATRIX):

F. RELEVANT PROJECT EXPERIENCE MATRIX

		Major So	cope of Wo	ork requi	rements	as identif	ied in the	project	advertiseme	ent.	
		Scope: Project Delivery Method (MP, GC, CMR, DB)	Scope: Role on Project (AE, C-AE, AOR, CMA/OA, CMR, DB, GC, Trade)	Scope: Academic Facility	Scope: K-12 Facility	Scope: High School (9-12)	Scope: New Construction	Scope: Construction on Occupied Site	Scope: USGBC LEED Certification (Reg, Cert, Silver, Gold, Plat)	Scope: Ohio Capital Improvement Process (State of Ohio Contracts and/or use of OAKS CI)	Scope: Fixed Seat Auditorium
Exam	ple Project Name (Place "X" under Project Scope)										
1	Northwest High School, Local School District Hometown, Ohio	MP	СМА	X	Х	Х	Х		Gold	×	
2	Lincoln Hall, University of Ohio Collegetown, Ohio	GC	GC	Х			Х	х	Plat	Х	Х

SAMPLE ENTRIES FOR SECTION G (MATRIX):

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

30. NAMES OF KEY PERSONNEL (From Section E, Block 12)	31. ROLE IN THIS CONTRACT (From Section E, Block 13)			32. E n "Exampl (" under pi		Key" sec	tion below	before co	mpleting		
		1	2	3	4	5	6	7	8	9	10
Amy Bergman	Project Mgmt. Lead	Х	Х			Х	Х				Х
Carl Dover	Estimator	Χ	Х	Х			Х	Х	Х	Х	Х
Edward Franks	Superintendent		Х		Х	Х			Х		Х

Part II - General Qualifications

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See the "General Instructions" on page 1 for firms with branch offices. Prepare Part II for the specific branch office seeking work if the firm has branch offices. Submit Part II with each Statement of Qualifications. A public announcement is not required for certain contracts, and agencies may use Part II as a basis for selecting at least three of the most highly qualified firms for discussions prior to requesting submission of Part I. If a firm has branch offices, submit a separate Part II for each branch office seeking work.

For a specific contract, prepare a separate Part II *for each firm* that will be part of the proposed project team and submit with Part I. If a firm has branch offices, submit a separate Part II for each branch office that has a key role on the team.

- 1. Project Number. N/A
- 2a-2f. <u>Firm (or Branch Office) Name and Address</u>. Self-explanatory. List the firm's legal name as shown on the Secretary of State's records.
 - 3. Year Established. Enter the year the firm (or branch office, if appropriate) was established under the current name.
 - 4. <u>FTID Number</u>. Insert the Federal Tax Identification number issued by the Internal Revenue Service.
 - 5. Ownership.
 - a. Type. Enter the ownership or legal structure (sole proprietor, partnership, corporation, joint venture, etc.).
 - b. Omitted
- 6a-6d. <u>Point of Contact</u>. Project Representative Name and Title, President/CEO, Telephone Number, Fax (Facsimile) Number and E-mail (Electronic Mail) Address. Provide this information for a representative of the firm that the Owner can contact for additional information. The representative must be empowered to speak on contractual and policy matters.
 - 7. Name of Firm. Enter the name of the firm if Part II is prepared for a branch office.
 - 8. <u>Former Firm Names</u>. Indicate any other previous names for the firm (or branch office) during the last six years. This information is used to review past performance on state contracts.
 - 9. Employees by Discipline. Use the relevant disciplines and associated function codes shown at the end of these instructions and list in the same numerical order. After the listed disciplines, write in any additional disciplines and leave the function code blank. List no more than 20 disciplines. Group remaining employees under "Other Employees" in column b. Each person can be counted only once according to his/her primary function. Enter the number of licensed design professionals (e.g., architects, landscape architects, professional engineers and professional surveyors) for each discipline in column c(1). Enter all other employees for each discipline in column c(2). The total of column c (1) and c (2) should equal the total number of staff employed from that office/branch location for the firm.
 - 10. Profile of Firm's Experience and Annual Average Revenue for Last 5 Years. Complete this block for the firm or branch office for which this Part II is prepared. Enter the experience categories which most accurately reflect the firm's technical capabilities and project experience. Use the relevant experience categories and associated profile codes shown at the end of these instructions, and list in the same numerical order. After the listed experience categories, write in any unlisted relevant project experience categories and leave the profile codes blank. For each type of experience, enter the appropriate revenue index number to reflect the revenues received annually (averaged over the last 5 years) by the firm or branch office for performing that type of work. A particular project may be identified with one experience category or it may be broken into components, as best reflects the capabilities and types of work performed by the firm. However, do not double count the revenues received on a particular project.
 - 11. Total Revenues of Firm for Last 2 Years. Complete this block for the firm or branch office for which this Part II is prepared. Enter the appropriate revenue index numbers to reflect the **total** revenues received over the last 2 years by the firm or branch office. Do not enter "0." Indicate value of work for this Owner* (performed directly for the Owner that issued the RFQ, either as the lead firm or consultant), value of other State work (all other contracts with State of Ohio agencies and state-supported institutions of higher education), and the total value of all state work. For Solicitations issued by the Ohio Facilities Construction Commission (OFCC), include revenues from contracts administered by OFCC and revenues from contracts administered by a K-12 School District in conjunction with OFCC.
 - 12. <u>Authorized Representative</u>. An authorized representative of the firm or branch office must sign and date the completed form. Signing attests that the information provided is current and factual. Provide the name and title of the authorized representative who signed the form.

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List of Disciplines (Function Codes)

Code	Description		Code	Description
01	Acoustical Engineer		32	Hydraulic Engineer
02	Administrative		33	Hydrographic Surveyor
03	Aerial Photographer		34	Hydrologist
04	Aeronautical Engineer		35	Industrial Engineer
05	Archeologist		36	Industrial Hygienist
06	Architect	37	Interior	Designer
07	Biologist	38	Land S	Surveyor
08	CAD/BIM Technician		39	Landscape Architect
09	Cartographer		40	Materials Engineer
10	Chemical Engineer		41	Materials Handling Engineer
11	Chemist		42	Mechanical Engineer
12	Civil Engineer		43	Mining Engineer
13	Communications Engineer	44	Oceano	ographer
14	Computer Programmer		45	Photo Interpreter
15	Construction Inspector		46	Photogrammetrist
16	Construction Manager		47	Planner: Urban/Regional
17	Corrosion Engineer		48	Project Manager
18	Cost Engineer/Estimator		49	Remote Sensing Specialist
19	Ecologist		50	Risk Assessor
20	Economist		51	Safety/Occupational Health Engineer
21	Electrical Engineer		52	Sanitary Engineer
22	Electronics Engineer		53	Scheduler
23	Environmental Engineer		54	Security Specialist
24	Environmental Scientist		55	Soils Engineer
25	Fire Protection Engineer		56	Specifications Writer
26	Forensic Engineer		57	Structural Engineer
27	Foundation/Geotechnical Engineer	58	Technic	cian/Analyst
28	Geodetic Surveyor		59	Toxicologist
29	Geographic Information System Specialist	60	Transp	ortation Engineer
30	Geologist		61	Value Engineer
31	Health Facility Planner		62	Water Resources Engineer

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List of Experience Categories (Profile Codes)

Acoustics, Noise Abatement Acrial Photography, Airborne Data and Imagery Collection and Analysis Agricultural Development, Grain Storage; Alphan Acharitation Acoustics, Noise Abatement Acoustics, Agricultural Development and Natural Resource Mapping Efficiency Arctic Facilities Arctic Facilities Agricultural Development Analysis; Alphan Arctic Facilities Agricultural Development Analysis, Froight Handling Arctic Facilities, Composite Control, Carhoci Construction Management Auditoriums and Theaters Auditoriums and Theaters Auditoriums and Theaters Bridges Barracks; Domitories Brain Facilities For Forestix and Evolutes Maintenance Facilities; Frois Forensic Engineering Forestix and Forensic Engineering Forestix and Forensic Engineering Forestix and Forensic Engineering Forestix and Forensic Engineering Graphic Development, Analysis, and Data Collection Graphic Carefovelopment Facilities Graphic Development, Analysis, and Data Collection Graphic Carefovelopment Facilities Graphic Development, Analysis, and Data Collection Graphic Carefovelopment Facilities Graphic Carefovelopment Facilities Graphic Development, Analysis, and Data Collection Graphic Carefovelopment Facilities Graphic Development, Carefovelopment Graphic Carefovelopment Facilities Graphic Communications Systems; Try Microwave Hospital and Marctic Facilities, Computer Service Graphic Development Graphic Costerio, Foreasting Graphic Costerio, Foreasting Foreign Communication (Process and Facilities) Foreign Communication (Process and Facilities	Code	Description		Code	Description
Accilection and Analysis and Footage and Imagery Collection and Analysis and Agricultural Development, Grain Storage; Farm Mechanization (Control Air Pollution Control Cont	A01	Acoustics, Noise Abatement		F09	Environmental Impact Studies, Assessments
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Farm Mechanization A04 Air Pollution Control A05 Air Pollution Control A06 Airports, Navaids, Airport Lighting, Aircraft Fueling Aircrofts, Terminals and Hangars; Freight Handling A07 Arctic Facilities A08 Animal Facilities A09 Anti-Terrorism/Force Protection A09 Animal Facilities A10 Abestos Abatement A11 Auditoriums and Theaters A12 Automation; Controls; Instrumentation B12 Barracks; Dormitories B13 Barracks; Dormitories B14 Barracks; Dormitories B15 Bridges B16 Bridges B16 Bridges B17 Cartography C10 Cartography C11 Cartography C12 Cemeteries (Planning and Relocation) C13 Charling, Nautical and Aeronautical C14 Chemical Processing and Storage C15 Child Care/Development Facilities C16 Churches; Chapets C17 Corassi Standards, Ordinances C18 Codes; Standards, Ordinances C19 Communications Systems; TV; Microwave C10 Community Facilities C10 Community Facilities C11 Community Facilities C12 Communications Systems; TV; Microwave C13 Computer Facilities; Computer Service C14 Conservation and Resource Management C16 Construction Management C17 Corassin Surveying C18 Conservation and Resource Management C19 Conservation and Resource Management C10 Construction Surveying C11 Cormonautical Building (Low Rise); Shopping Centers C16 Construction Management C17 Corassion Control; Cathodic Protection Electrolysis C18 Cost Estimating; Cost Engineering and Analysis; Parametric Costing; Forecasting D10 Dams (Cantre, Rock); Dikes; Levees D10 Digital Elevation and Terrain Model Development D10 Dams (Cantre, Rock); Dikes; Levees D10 Digital Circuides and Design D10 Direction Session and Design D10 Direction Facilities; Classrooms D10 Selipa-Build-Terposation Control D10 Direction Session Arabitect/Engineer Services D10 Digital Circuides and Design D10 Direction Session Arabitect/Engineer Services D10 Digital Circuides and Design D10 Direction Engineer Services D10 Digital Circuides and Design D10 Direction Engineer Services D10 Digital Circuides and Design D10 Direction Engineer Services D11 Direction Engineer Services D12 Labor		Collection and Analysis	E10		
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E06 Embassies and Chanceries L06 Lighting (Exteriors; Streets; Memorials; E07 Energy Conservation; New Energy Sources Athletic Fields, Etc.)					-
E07 Energy Conservation; New Energy Sources Athletic Fields, Etc.)	E05	Elevators; Escalators; People-Movers		L05	Lighting (Interior; Display; Theater, Etc.)
•••		Embassies and Chanceries		L06	Lighting (Exteriors; Streets; Memorials;
E08 Engineering Economics				Athl	etic Fields, Etc.)
	E08	Engineering Economics			

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Code	Description		Code	Description
M01 M02 M03 M04 M05 M06 M07 M08	Mapping Location/Addressing Systems Materials Handling Systems; Conveyors; Sorters Metallurgy Microclimatology; Tropical Engineering Military Design Standards Mining and Mineralogy Missile Facilities (Silos; Fuels; Transport) Modular systems Design; Pre-Fabricated Structures or Components	S05 S08	S06 S07	Safety Engineering; Accident Studies; OSHA Studies Security Systems; Intruder and Smoke Detection Seismic Designs and Studies Sewage Collection, Treatment and Disposal and Geologic Studies; Foundations Solar Energy Utilization Solid Wastes; Incineration; Landfill Environments; Clean Rooms, Etc. Structural Design; Special Structures Surveying; Platting; Mapping; Flood Plain Studies
N01 N02 N03	Naval Architecture; Off-Shore Platforms Navigation Structures; Locks Nuclear Facilities; Nuclear Shielding		S10 S11 S12 S13	Surveying; Platting; Mapping; Flood Plain Studies Sustainable Design Swimming Pools Storm Water Handling and Facilities
O01 O02 O03 P01 P02 P03 P04 P05 P06 P07 P08 P09 P10 P11 P12 P13	Office Buildings; Industrial Parks Oceanographic Engineering Ordnance; Munitions; Special Weapons Petroleum Exploration; Refining Petroleum and Fuel (Storage and Distribution) Photogrammetry Pipelines (Cross-Country - Liquid and Gas) Planning (Community, Regional, Areawide and State) Planning (Site, Installation and Project) Plumbing and Piping Design Prisons and Correctional Facilities Product, Machine Equipment Design Pneumatic Structures, Air-Support Buildings Postal Facilities Power Generation, Transmission, Distribution Public Safety Facilities	U01) U02 V01 W01	T01 T02 T03 T04 T05 T06 Unexplo Urban r U03	Telephone Systems (Rural; Mobile; Intercom, Etc.) Testing and Inspection Services Traffic and Transportation Engineering Topographic Surveying and Mapping Towers (Self-Supporting and Guyed Systems) Tunnels and Subways oded Ordnance Remediation enewals; Community Development Utilities (Gas and Steam) analysis; Life-Cycle Costing buse and Depots Water Resources; Hydrology; Ground Water Water Supply; Treatment and Distribution Wind Tunnels; Research/Testing Facilities Design
R01 R02 R03 R04 R05 R06 R07 R08 R09 R10 R11 R12	Radar; Sonar; Radio and Radar Telescopes Radio Frequency Systems and Shieldings Railroad; Rapid Transit Recreation Facilities (Parks, Marinas, Etc.) Refrigeration Plants/Systems Rehabilitation (Buildings; Structures; Facilities) Remote Sensing Research Facilities Resources Recovery; Recycling Risk Analysis Rivers; Canals; Waterways; Flood Control Roofing	Z01	Zoning;	Land Use Studies

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STATEMENT OF QUALIFICATIONS

PART I – CONTRACT SPECIFIC QUALIFICATIONS A. CONTRACT INFORMATION 1. PROJECT TITLE AND LOCATION (City and County) 2. ANNOUNCEMENT DATE 3. PROJECT NUMBER **B. FIRM POINT OF CONTACT** 4. PROJECT REPRESENTATIVE NAME AND TITLE 5. PRESIDENT / CEO 6. NAME OF FIRM (LEGAL NAME ON FILE WITH THE OHIO SECRETARY OF STATE) 7. TELEPHONE NUMBER 8. FAX NUMBER 9. E-MAIL ADDRESS 10. COUNTY 11. FTID NUMBER 12. WEB ADDRESS C. PROPOSED TEAM (Complete this section for the lead firm or joint venture partners, and all key consultants.) (Check) JV Partner 14. ADDRESS Lead Firm 13. FIRM NAME 15. ROLE IN THIS CONTRACT a. ☐ Check if branch office Miles from project site b. ☐ Check if branch office C. ☐ Check if branch office d. ☐ Check if branch office e. ☐ Check if branch office f.

☐ Check if branch office

D. ORGANIZATIONAL CHART OF PROPOSED TEAM	☐ (Attached)
NSERT ORGANIZATIONAL CHART BELOW OR ATTACH.	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person. Limit one page per person) 16 NAME 17. ROLE IN THIS CONTRACT 18. YEARS EXPERIENCE b. WITH CURRENT FIRM 19. FIRM NAME AND LOCATION (City and State) 20. EDUCATION (Degree and Specialization) 21. CURRENT OH PROF REGISTRATIONS (List Discipline) 22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) 23. RELEVANT PROJECTS (Up to a maximum of 5 samples) (4) Date Completed (1) Title, Client & Location (2) Building Type, Size & (3) Type of Construction, (5) Example (City, State) Project Cost / Performance Delivery Model & Services Project Key No. Design Construction a. (6) Role (Benefit / Value to Client) ☐ Check if project performed with current firm (4) Date Completed (1) Title, Client & Location (2) Building Type, Size & (3) Type of Construction, (5) Example Project Cost / Performance Delivery Model & Services Project Key No. (City, State) Design Construction b. (6) Role (Benefit / Value to Client) ☐ Check if project performed with current firm (4) Date Completed (3) Type of Construction, (1) Title, Client & Location (2) Building Type, Size & (5) Example (City, State) Project Cost / Performance Delivery Model & Services Project Key No. Design Construction c. (6) Role (Benefit / Value to Client) ☐ Check if project performed with current firm (4) Date Completed (1) Title, Client & Location (2) Building Type, Size & (3) Type of Construction, (5) Example (City, State) Project Cost / Performance **Delivery Model & Services** Project Key No. Design Construction d. (6) Role (Benefit / Value to Client) ☐ Check if project performed with current firm (4) Date Completed (1) Title, Client & Location (2) Building Type, Size & (3) Type of Construction, (5) Example (City, State) Project Cost / Performance **Delivery Model & Services** Project Key No. Design Construction e. (6) Role (Benefit / Value to Client) ☐ Check if project performed with current firm

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)

(Present as many projects as requested by the Owner, or a <u>maximum of 10 projects</u>, if not specified. Complete one Section F for each project. Limit one page in length.)

specified. Complete one dection in the each p					
25. TITLE AND LOCATION (City and State)			26. YEAR	R COMPLETED	
		DESIGN (if a	oplicable)	CONSTRUCTION (if applicable)	
27. PROJEC	CT OWNER'S INFORMATION				
a. PROJECT OWNER b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE	d. POINT OF	OF CONTACT E-MAIL ADDRESS		
L 28. DESCRIPTION OF PROJECT (Include project info, services, benefit/value,	results relevance references pho	ntographs/dia	grams awards	s/certifications team members)	

	29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT										
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE / RELATIONSHIP								
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE / RELATIONSHIP								
C.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE / RELATIONSHIP								
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE / RELATIONSHIP								
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE / RELATIONSHIP								
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE / RELATIONSHIP								

F. RELEVANT PROJECT EXPERIENCE MATRIX

		Major Scope of Work requirements as identified in the project advertisement.									
		Scope: Project Delivery Method	Scope: Role on Project	Scope: LEED Status	Scope: 4.K-12 Building Project	Scope: 5. Building Additions Project	Scope:	Scope:	Scope:	Scope:	Scope:
Exam	ole Project Name (Place "X" under Project Scope)										
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

30. NAMES OF KEY PER (From Section E, Bloc	SONNEL ck 16)	31. ROLE IN THIS CONTRACT (From Section E, Block 17)		32. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.) 1 2 3 4 5 6 7 8 9 10										
			1	2	3	4	5	6	7	8	9	10		
				-					-					
	<u> </u>	33. I	XAMPLE	PROJEC	TS KEY					1				
NO. TITLE OF EXAM	IDI E DDO	IECT (FROM SECTION F)		NO.	1	OF EXAM		IECT (ED	OM SECT	ION E/				
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3	3													
				+										
4	4													
				+										
				10	1									

H. ADDITIONAL INFORMATION									
34a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE OWNER. ATTACH ADDITIONAL SHEETS AS NEEDED.									

H. ADDITIONAL INFORMATION

34b. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE OWNER. ATTACH ADDITIONAL SHEETS AS NEEDED.

PROPOSER AFFIRMATION AND DISCLOSURE

The Lead Firm or Joint Venture ("Proposer") acknowledges that by signing this Statement of Qualifications, that it has read and understands the applicable Executive Orders regarding the prohibitions of performance of offshore services, locating State data offshore in any way, or purchasing from Russian institutions or companies. If awarded a Contract, the Proposer affirms that both the Proposer and its Consultants and Subcontractors (as applicable) shall perform no services requested under the Contract outside of the United States.

The Proposer shall provide the names and locations where services under the Contract will be performed and where data is located in the spaces provided below or by attachment. Failure to provide this information may result in no award. If the Proposer will not be using Consultants or Subcontractors, indicate "Not Applicable" in the appropriate spaces.

Principal business location of Proposer:						
Address	City, State, Zip					
Name / Principal business location of Consultants and Subcontractors:						
Name	Address, City, State, Zip					
Name	Address, City, State, Zip					
Name	Address, City, State, Zip					
Location(s) where services will be performed by Proposer:						
Address	City, State, Zip					
Address	City, State, Zip					
Name / Location where services will be performed by Consultants and Subcontractors:						
Name	Address, City, State, Zip					
Name	Address, City, State, Zip					
Name	Address, City, State, Zip					
Name	Address, City, State, Zip					
Name	Address, City, State, Zip					

Location where State data will be located	d by Proposer:
Address	City, State, Zip
Name / Location(s) where State data will	be located by Consultants and Subcontractors:
Name	Address, City, State, Zip
Name	Address, City, State, Zip
Name	Address, City, State, Zip
Name Address, City, State, Zip	
Name	Address, City, State, Zip

Proposer also affirms, understands and agrees that Proposer and its subcontractors are under a duty to disclose to the State any change or shift in location of services performed by Proposer or its subcontractors before, during and after execution of any Contract with the State. Proposer agrees it shall so notify the State immediately of any such change or shift in location of its services. The State has the right to immediately terminate the contract, unless a duly signed waiver from the State has been attained by the Proposer to perform the services outside the United States.

On behalf of the Proposer, I acknowledge that I am duly authorized to sign this Statement of Qualifications including this Proposer Affirmation and Disclosure Form and have read and understand that this form is a part of any Contract that Proposer may enter into with the State and is incorporated therein.

3.

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H. ADDITIONAL INFORMATION

34e. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE OWNER, ATTACH ADDITIONAL SHEETS AS NEEDED.

DISCLOSURE OF PAST PERFORMANCE

The Lead Firm or Joint Venture and all Consultants identified in Section C shall disclose any lawsuits or claims initiated by public owners or requests to address issues on past projects by responding to the following questions. Summarize all team member firms on one page. Please indicate "none" for each firm when appropriate.

1.	List any lawsuits, claims, or demands, related to the company or organization's participation on any public
	contract, during the past 5 years, whether the lawsuit, claim or demand was initiated by the public owner against
	the company or organization or initiated against the company or organization in its capacity as a subcontractor.

2. In the past five years, has the company or organization been requested by a public owner to return to address construction workmanship, performance, or installation issues. If yes, please state the project and type of contract, and describe your response to the request.

I. AUTHORIZED REPRESENTATIVE All of the foregoing in Part I is a statement of facts.	
35. SIGNATURE	36. DATE
37. NAME AND TITLE	

STATEMENT OF QUALIFICATIONS								1. PROJECT NUMBER (If any)				
				PART II – (ONS]			
		(If a firm has br						ork. Limit one pa	age per office.)			
2a. FIRM (C	OR BRANCH OF	FICE) NAME (LEGA	AL NAME	ON FILE WITH	THE OHIO S	ECRETARY C	F STATE)	3. YR I	ESTABLISHED	4. FTID	NUMBER	
2b. STREE	Т								5. OW	NERSHIP	1	
									a. TYPE			
2c. CITY		2d. S	TATE	2e. ZIP CODE 2f. COUNTY			b. EDG	b. EDGE STATUS				
6a. POINT OF CONTACT NAME AND TITLE				6b. PRESIDENT / CEO			7. NAN	7. NAME OF FIRM (If Block 2a is a branch office.)				
6c. TELEPHONE NUMBER 6d. E			-MAIL AD	MAIL ADDRESS								
8. FORMER	R FIRM NAME(S) (If any)										
9. EMPLOY	EES BY DISCIF	LINE							RM'S EXPERIEN EVENUE FOR LAS		RS	
a. Function Code	b. Discipline		c. No. of Employees (1) LICENSED (2) NON-LICENSED		a. Profile Code	b. Experience				c. Revenue Index Number (see below)		
											,	
	Other Employe	ees										
11 TOTAL	REVENUES FO	R LAST 2 YEARS	Total									
		er shown at right)				RE\	/ENUE IN	DEX NUMBER				
a. Work for this Owner b. Other State Work (see instructions)			1. Less than \$50,000 6. \$1,000,000 to less than \$2,000,00 2. \$50,000 to less than \$100,000 7. \$2,000,000 to less than \$5,000,00 3. \$100,000 to less than \$200,000 8. \$5,000,000 to less than \$10,000,00 4. \$200,000 to less than \$500,000 9. \$10,000,000 to less than \$20,000 5. \$500,000 to less than \$1,000,000 10. \$20,000,000 to less than \$50,000					00,000 000,000 0,000,000				

12. AUTHORIZED REPRESENTATIVEThe foregoing is a statement of facts.

a. SIGNATURE b. DATE

Provide a separate Part II form for each firm or branch office participating on the proposed project team.

c. NAME AND TITLE