



# HOW TO FILE THE FAFSA

---

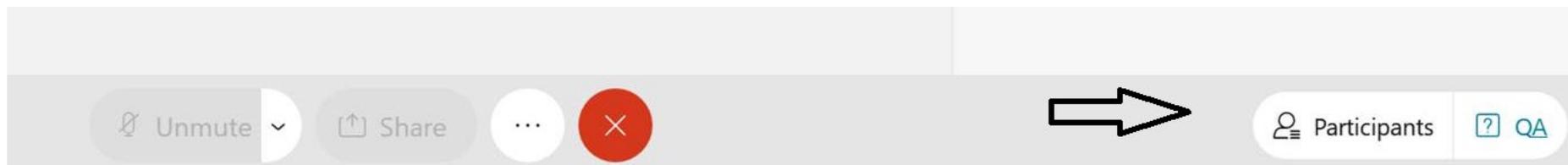
Presented by

Robin Walker

[Robin.walker@pheaa.org](mailto:Robin.walker@pheaa.org)

# Welcome

- We will be taking questions using the Q&A feature.



- Click the ? symbol to see the feature box on the right of your screen.

# Welcome

---



We plan to provide you with information about:

- how to apply for an FSA Account
- how to complete the FAFSA
- available resources

[Pheaa.org/ResourcesStudents](https://Pheaa.org/ResourcesStudents)

Prior to senior year	Look for colleges and use the net price calculators
Begin in August of senior year	Apply for admission
Begin in October of senior year	Apply for financial Aid
Throughout senior year	Compare financial aid offers and notifications
May – June of senior year	Select a school

# A LOOK AHEAD...

---

# Three Types of Federal Student Aid



- Based on financial need
- Typically, does not have to be repaid

- Loans are an investment in your future and helps cover cost of attendance
- Must be repaid, including interest

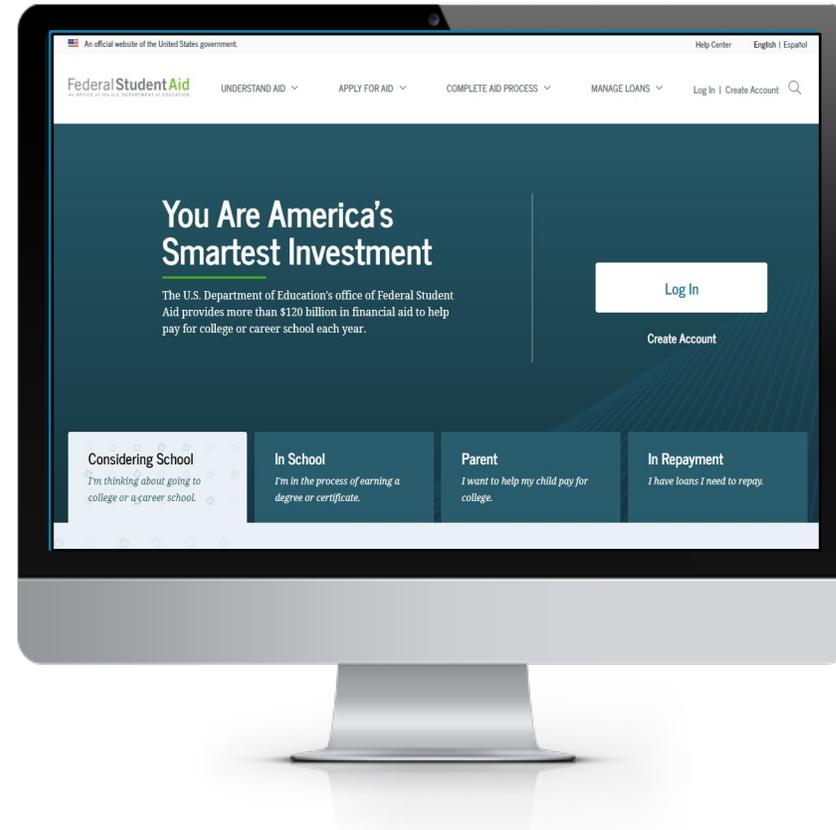
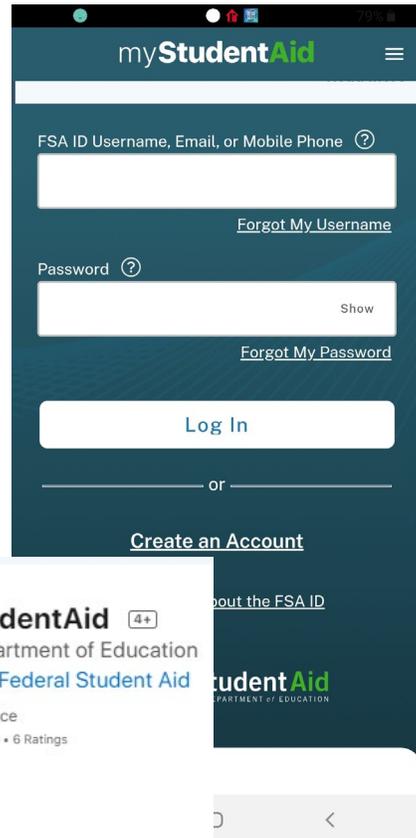
- Work while in school to help cover costs
- Coordinated by school

# Let's Get Started

- Social Security numbers, alien registration number (if not a U.S. citizen)
- 2020 income tax and W2s (if employed)
- Untaxed income (Social Security benefits are not considered)
- CURRENT bank statements and records of other investment accounts (as of the FAFSA filing date)
- Email addresses
- Student's drivers license (optional)



# Use the app or Studentaid.gov



# Certified Browsers



**Mozilla Firefox**  
(Version 68+)



**Google Chrome**  
(Version 76+)



**Apple Safari**  
(Version 9+)

Visit [studentaid.gov/help/browser-requirements](https://studentaid.gov/help/browser-requirements) for the most up-to-date information on browsers.

# You Are America's Smartest Investment

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

Log In

Create Account

# studentaid.gov

# Create Your FSA Accounts

- The student applying for aid and one parent providing information on the FAFSA need to create an FSA Account at [Studentaid.gov/fsaid](https://studentaid.gov/fsaid)
- Create prior to completing the FAFSA.
- Legal signature for student and parent.
- Provides access to FAFSA and Federal Student Aid online systems.

**After verifying, the mobile phone number can be used as the username to login.**

Username

Password

Email Address

Mobile Phone

Security Questions

Social Security Number

# Create your FSA Account

Create an FSA ID

Manage My FSA ID

Create your FSA ID username and password below.

Username



Password



Numbers  Uppercase Letters  Lowercase Letters  8-30 Characters  Show Text

Confirm Password



CONTINUE >

# Create your FSA Account

**Federal Student Aid** | PROUD SPONSOR of  
An OFFICE of the U.S. DEPARTMENT of EDUCATION | the AMERICAN MIND®

## Personal Identification Information

To apply for an FSA ID, enter your information below and select CONTINUE.

I understand that I will be required to certify that the information that I provide to obtain an FSA ID is true and correct and that I am the individual who I claim to be. If I am not that person who I claim to be, I understand that I am not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I may be fined, sent to prison for not more than five years, or both.

1

Personal Information

2

Contact Information

3

Challenge Questions

4

Confirm and Verify

5

Complete

Enter your name, date of birth, and social security number exactly as they appear on your Social Security card.

First Name

Middle Initial

Last Name

Date of Birth

Social Security Number  -  -

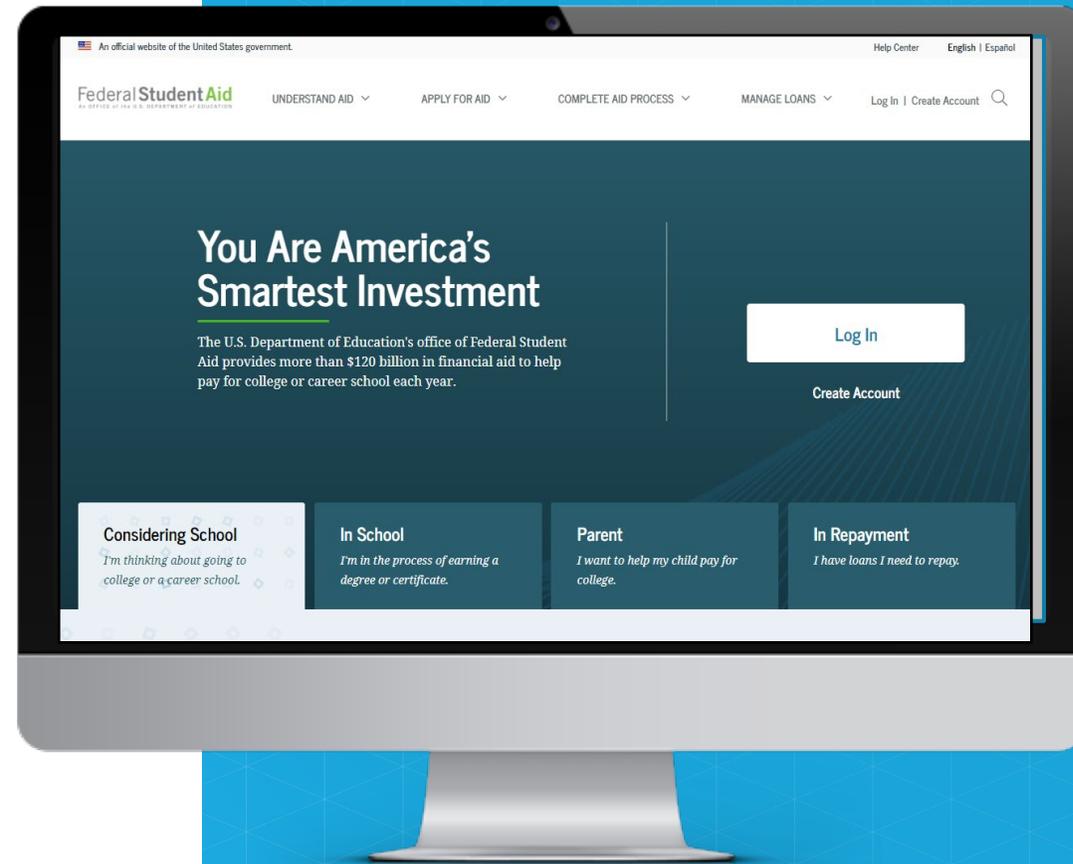
Show Text

◀ PREVIOUS

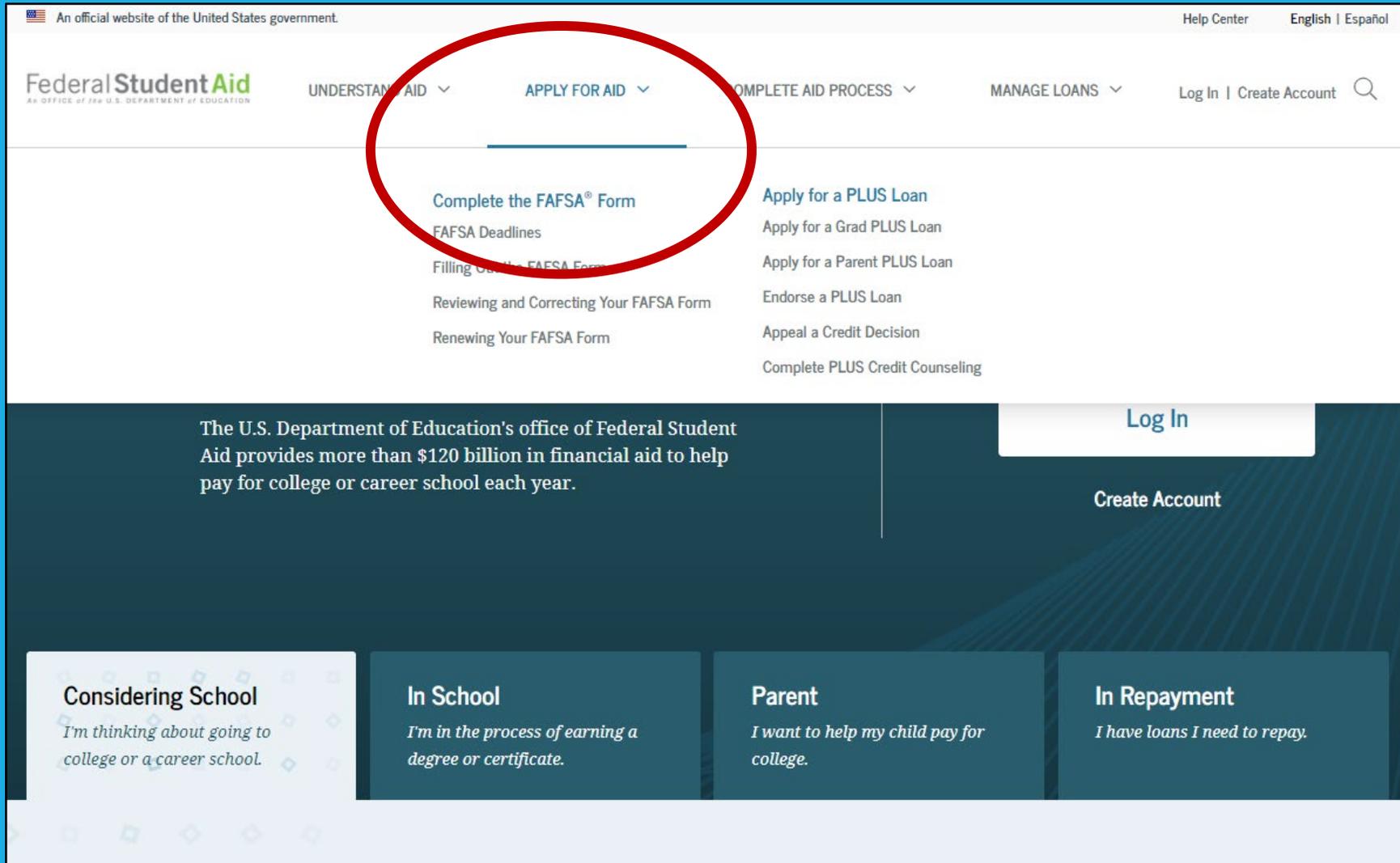
CONTINUE ▶

# Free Application for Federal Student Aid (FAFSA)

- Free Application for Federal Student Aid
- There is skip logic built into the FAFSA. If you answer questions a certain way, you are able to skip other questions. Anytime you are asked if you want to skip questions, say yes, you will not be penalized.
- Students must file a FAFSA every year they are enrolled in postsecondary education
- Apply online at: **studentaid.gov** or use the **myStudentAid** mobile app (USDE)



# Apply for Aid



An official website of the United States government. Help Center English | Español

Federal Student Aid  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

UNDERSTAND AID ▾ **APPLY FOR AID ▾** COMPLETE AID PROCESS ▾ MANAGE LOANS ▾ Log In | Create Account 🔍

- Complete the FAFSA® Form
- FAFSA Deadlines
- Filling Out the FAFSA Form
- Reviewing and Correcting Your FAFSA Form
- Renewing Your FAFSA Form
- Apply for a PLUS Loan
- Apply for a Grad PLUS Loan
- Apply for a Parent PLUS Loan
- Endorse a PLUS Loan
- Appeal a Credit Decision
- Complete PLUS Credit Counseling

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

[Log In](#)

[Create Account](#)

**Considering School**  
*I'm thinking about going to college or a career school.*

**In School**  
*I'm in the process of earning a degree or certificate.*

**Parent**  
*I want to help my child pay for college.*

**In Repayment**  
*I have loans I need to repay.*



Official website of the United States government Help Center

**Federal Student Aid**  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

UNDERSTAND AID ▾ APPLY FOR AID ▾ COMPLETE AID PROCESS ▾ MANAGE LOANS ▾

# Complete the FAFSA<sup>®</sup> Form

Use the *Free Application for Federal Student Aid (FAFSA<sup>®</sup>)* form to apply for financial aid for college or graduate school.

**New to the FAFSA<sup>®</sup> Process?**  
Completing the FAFSA form is free. Fill it out now.

[Start Here](#)

**Returning user?**  
[Correct info](#) | [Add a school](#)

[View your \*Student Aid Report \(SAR\)\*](#)

[Log In](#)

## FAFSA<sup>®</sup> Announcements

### Planned Outage of FAFSA.gov and the FAFSA Feature Within the MyStudentAid Mobile App From April 10 to 11

The fafsa.gov website will be unavailable from 8 a.m. Eastern time (ET) on Saturday, April 10, 2021, through 1 p.m. ET on Sunday, April 11, 2021, for important system upgrades. During the outage period, users may access the myStudentAid mobile app, but the FAFSA feature within the myStudentAid mobile app will not be available. We appreciate your patience as we

# FAFSA<sup>®</sup> Form Welcome Page

# Tell Us About Yourself

## Welcome to the FAFSA® Form

Tell us about yourself.

[? Help](#) [C-> Exit FAFSA Form](#)

I am a student and want to access the FAFSA form.



I am a parent filling out a FAFSA form for a student.



I am a preparer helping a student fill out his or her FAFSA form.





# Tell Us About Yourself

**Welcome to the FAFSA® Form**

---

**Tell us about yourself.** [? Help](#) [↔ Exit FAFSA Form](#)

I am a student and want to access the FAFSA form. 

[Log In to Continue](#)

[Create an FSA ID](#)

or

Use personal identifiers to access the FAFSA form.

[Learn more about filling out a FAFSA form for a student](#) 

# Log In Page

## Log In ↗

FSA ID Username, Email, or Mobile Phone

 [?](#)

[Forgot My Username](#)

Password

 [Show Password](#) [?](#)

[Forgot My Password](#)

[Log In](#)

OR

[Create an Account](#)

# 2022–23 FAFSA® Form

[? Help](#) | [Exit FAFSA Form](#)

## Start Student's 2022–23 FAFSA® Form

### Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

#### Create a Save Key

 [Show](#) [?](#)

#### Reenter Save Key

 [Show](#) [?](#)

[Previous](#)

[Continue](#)

OMB No. 1845-0001 • Form Approved • App. Exp. 8/31/2022

**Write this down!**

# Save Key

The save key must be 4 to 8 characters long & any combination of numbers and/or uppercase and lowercase letters

# Introduction

## 2022–23 FAFSA® Form

[FAFSA Home](#) | [Help](#) | [Save FAFSA Form](#) | [Review FAFSA Form](#) | [Reset FAFSA Form](#)

### Introduction - 2022–23 FAFSA® Form

Let's get started!

Review the resources below to help complete your FAFSA form.

[Expand All](#)

- How can I get help completing my FAFSA® form? 
- How many steps does it take to complete my FAFSA® form? 
- How long will it take to complete my FAFSA® form? 
- Can I save my FAFSA® form if I can't finish it? 
- What documents do I need to complete the FAFSA® form? 
- How do I sign the FAFSA® form? 
- What is FAFSA web's security and privacy? 

[Continue](#)

# Personal Information for Student

Progress bar: Student Demographics (✓), School Selection (✓), Dependency Status (✓), Parent Demographics (4), Parent Financials (5), Student Financials (6), Sign & Submit (7)

STUDENT INFORMATION

## Personal Information for Student

**i** Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number  
.....-1519

Your First Name  
TestE ?

Your Middle Initial  
? ?

Your Last Name  
Perez ?

Your Date of Birth  
Month: 02 Day: 05 Year: 2001 ?

Navigation: Previous (light blue), Continue (dark blue)

Callout: Click ? For help (green rounded rectangle)

# 2022-23 FAFSA® Form

[FAFSA Home](#) | [Help](#) | [Save FAFSA Form](#) | [Review FAFSA Form](#) | [Reset FAFSA Form](#) | [Exit FAFSA Form](#)

- 1 Student Demographics
- 2 School Selection
- 3 Dependency Status
- 4 Parent Demographics
- 5 Parent Financials
- 6 Student Financials
- 7 Sign & Submit

## STUDENT INFORMATION

### Student Email and Phone

Your Email Address

Reenter Your Email Address

Your Telephone Number

Previous

Continue

Don't use HS email

# STUDENT EMAIL AND PHONE

# 2022-23 FAFSA® Form

[FAFSA Home](#)

[Help](#)

[Save FAFSA Form](#)

[Review FAFSA Form](#)

[Reset FAFSA Form](#)

[Exit FAFSA Form](#)

1

Student Demographics

2

School Selection

3

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

## STUDENT INFORMATION

### Student Address

Your Permanent Mailing Address (include apt. number)

1122 STRAIGHT STREET

Your City (and country, if not U.S.)

Pittsburgh

Your State

Pennsylvania

Your ZIP Code

15237

[Previous](#)

[Continue](#)

# 2022-23 FAFSA® Form

[FAFSA Home](#)[Help](#)[Save FAFSA Form](#)[Review FAFSA Form](#)[Reset FAFSA Form](#)[Exit FAFSA Form](#)

1

[Student Demographics](#)

2

[School Selection](#)

3

[Dependency Status](#)

4

[Parent Demographics](#)

5

[Parent Financials](#)

6

[Student Financials](#)

7

[Sign & Submit](#)

## STUDENT INFORMATION

### Student Residency and Eligibility

Have you lived in Pennsylvania for at least 5 years? [?](#)

Yes

No

Are you a U.S. citizen?

Select [?](#)

[Previous](#)[Continue](#)

# Student Education

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials 7 Sign & Submit

STUDENT INFORMATION

## Student Education

What will your high school completion status be when you begin college in the 2022–23 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2022–23 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2022–23 school year?

Yes

No

What will your college grade level be when you begin the 2022–23 school year?

4th yr./senior

Are you interested in being considered for work-study?

Yes

No

Don't know

Previous Continue

Say "Yes" to work-study

# Student Selective Service

Progress bar: Student Demographics (✓), School Selection (✓), Dependency Status (✓), Parent Demographics (4), Parent Financials (5), Student Financials (6), Sign & Submit (7)

STUDENT INFORMATION

## Student Selective Service

Are you male or female? ⓘ

Male  
 Female

**i** Most male citizens and immigrants must register with the Selective Service System to receive federal student aid.

Are you registered with the Selective Service System? ⓘ

Yes  
 No

[Previous](#) [Continue](#)

*The answer to the Selective Service question will not impact the applicant's eligibility to receive federal student aid*

# Student Driver's License

Progress bar steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (4), Parent Financials (5), Student Financials (6), Sign & Submit (7).

STUDENT INFORMATION

## Student Driver's License

Your Driver's License Number (if you have one)

Your Driver's License State

Select

**This is optional**

Previous Continue

# Student Foster Care and Parent Education

The screenshot shows a multi-step web form. At the top, a progress bar contains seven steps: 'Student Demographics' (checked), 'School Selection' (checked), 'Dependency Status' (checked), 'Parent Demographics' (current step, highlighted with a blue circle and number 4), 'Parent Financials' (5), 'Student Financials' (6), and 'Sign & Submit' (7). Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Foster Care and Parent Education Completion'. The first question is 'Are you a foster youth or were you in the foster care system at any time?' with radio buttons for 'Yes' and 'No'. The second question is 'What's the highest school completed by Parent 1?' with a dropdown menu showing 'Select'. The third question is 'What's the highest school completed by Parent 2?' with a dropdown menu showing 'Select'. At the bottom, there are 'Previous' and 'Continue' buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ **4** Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

## Student Foster Care and Parent Education Completion

Are you a foster youth or were you in the foster care system at any time? ⓘ

Yes

No

What's the highest school completed by Parent 1?

Select ⓘ

What's the highest school completed by Parent 2?

Select ⓘ

Previous Continue

# Student Eligibility Worksheet

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

## Student Eligibility Worksheet

Have you ever received federal student aid? ⓘ

Yes

No

Have you been convicted of the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, work-study funds, and/or loans)? ⓘ

Yes

No

Previous Continue

# Search for High School

Progress bar: 1 Student Demographics (checked), 2 School Selection (active), 3 Dependency Status, 4 Parent Demographics, 5 Parent Financials, 6 Student Financials, 7 Sign & Submit

STUDENT INFORMATION

## Add Your High School

✔ Application was successfully saved.

ℹ Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

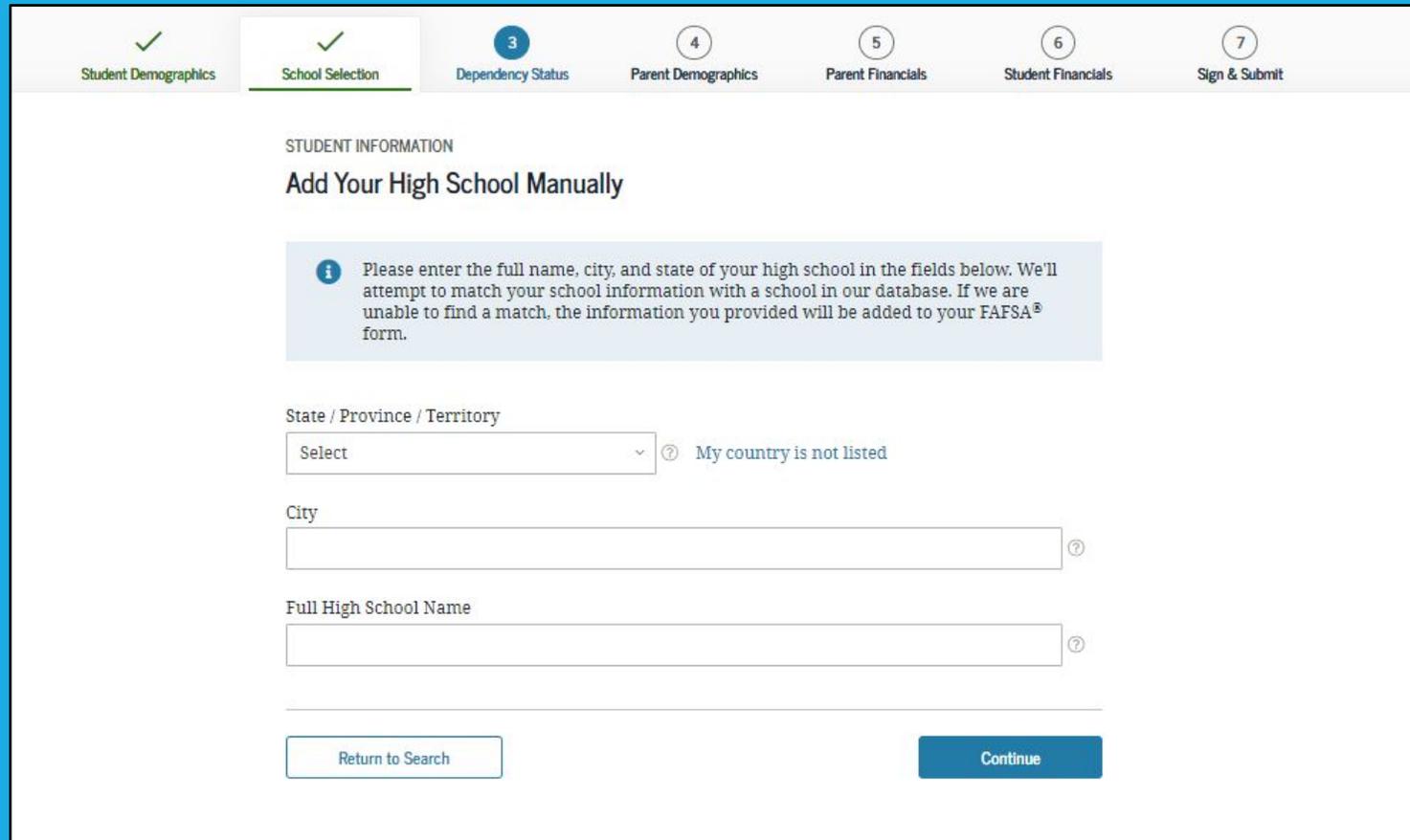
ℹ To find your high school, enter the following criteria and select "Search."

State / Province / Territory  
Select  ? My country is not listed

City - optional  ?

High School Name - optional  ?

# Add Your High School Manually



The screenshot shows a multi-step application process. The progress bar at the top indicates the following steps: 1. Student Demographics (checked), 2. School Selection (checked), 3. Dependency Status (active), 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit.

**STUDENT INFORMATION**  
**Add Your High School Manually**

**i** Please enter the full name, city, and state of your high school in the fields below. We'll attempt to match your school information with a school in our database. If we are unable to find a match, the information you provided will be added to your FAFSA<sup>®</sup> form.

State / Province / Territory  
Select   My country is not listed

City

Full High School Name

# High School Search Results

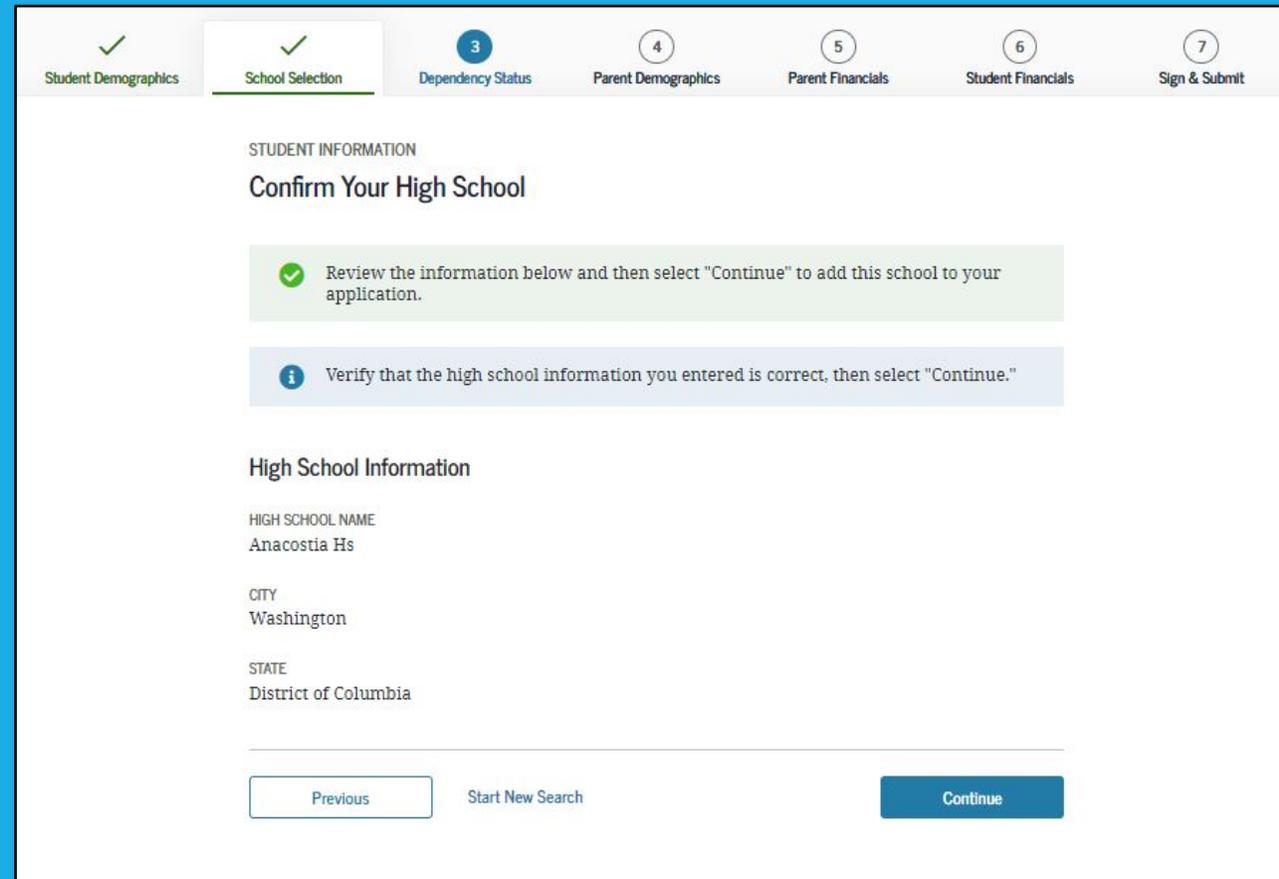
Search Results 1 to 10 of 100. SORT BY: Best Match A-Z

<input type="radio"/>	School Without Walls Hs Washington, DC
<input type="radio"/>	Archbishop Carroll High School Washington, DC
<input type="radio"/>	Capital City High School Pcs Washington, DC
<input type="radio"/>	Gonzaga College High School Washington, DC
<input type="radio"/>	Hospitality High School Washington, DC
<input type="radio"/>	St Johns College High School Washington, DC
<input type="radio"/>	Academy for Ideal Education Middle/Hs Washington, DC
<input type="radio"/>	Anacostia Hs Washington, DC
<input type="radio"/>	Ballou Hs Washington, DC
<input type="radio"/>	Ballou Stay Hs Washington, DC

< Previous 1 2 3 4 5 Next > I can't find my school

Previous Continue

# Confirm Your High School



The screenshot displays a multi-step process for confirming high school information. The progress bar at the top shows seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (current step, highlighted with a blue circle and number 3), Parent Demographics (4), Parent Financials (5), Student Financials (6), and Sign & Submit (7).

**STUDENT INFORMATION**  
**Confirm Your High School**

**Review the information below and then select "Continue" to add this school to your application.**

**Verify that the high school information you entered is correct, then select "Continue."**

**High School Information**

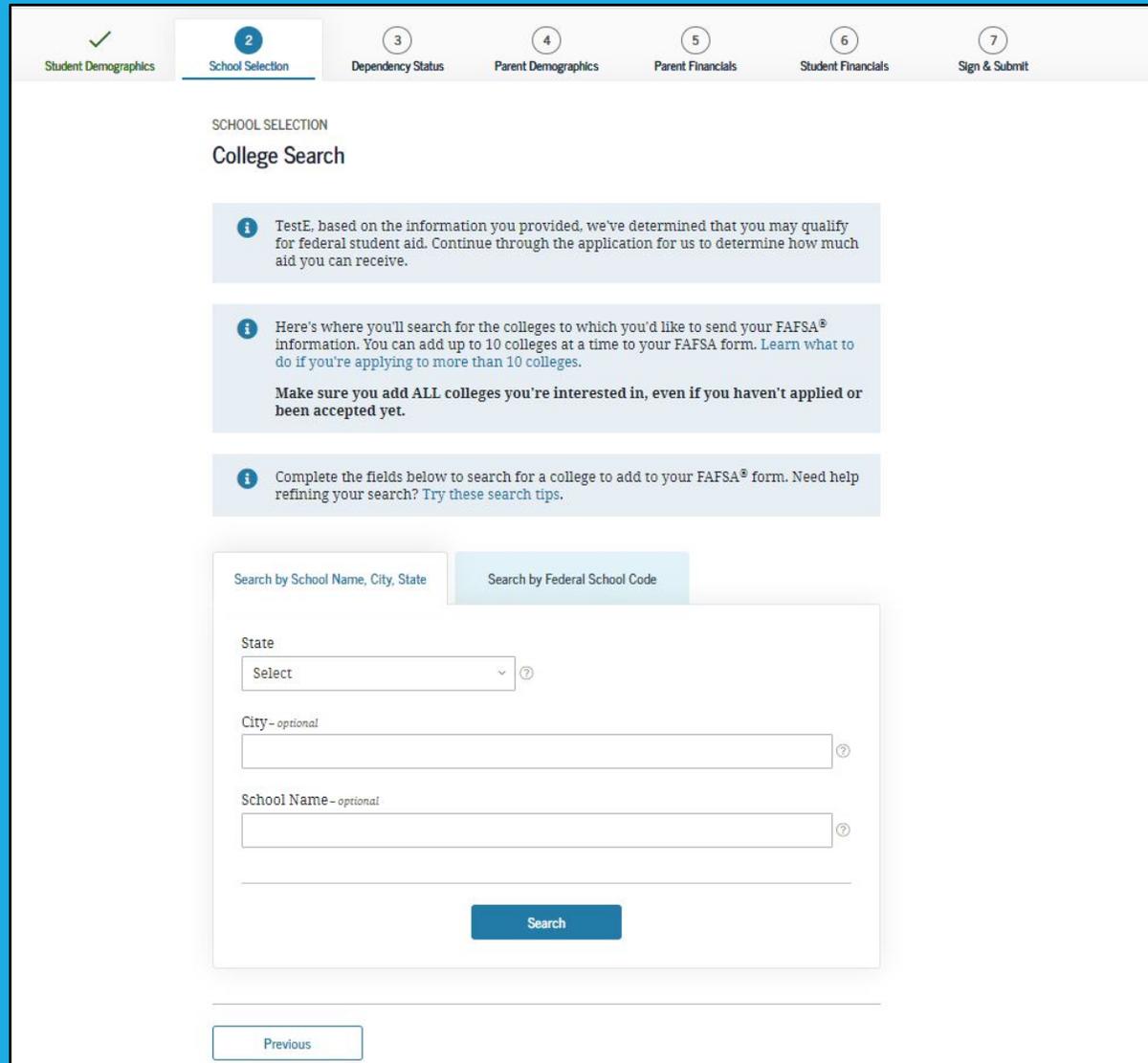
HIGH SCHOOL NAME  
Anacostia Hs

CITY  
Washington

STATE  
District of Columbia

[Previous](#) [Start New Search](#) [Continue](#)

# College Search



The screenshot shows the 'College Search' step in the FAFSA application process. At the top, a progress bar indicates the current step is '2 School Selection', with other steps like 'Student Demographics', 'Dependency Status', 'Parent Demographics', 'Parent Financials', 'Student Financials', and 'Sign & Submit' also visible. The main heading is 'SCHOOL SELECTION' followed by 'College Search'. Three informational boxes provide guidance: the first states that based on provided information, the user may qualify for federal student aid; the second explains that up to 10 colleges can be added at a time and provides a link for more information; the third emphasizes adding all colleges of interest, even if not yet applied to. Below these are two search tabs: 'Search by School Name, City, State' (selected) and 'Search by Federal School Code'. The search form includes a 'State' dropdown menu, and optional text input fields for 'City' and 'School Name'. A blue 'Search' button is positioned at the bottom of the form. A 'Previous' button is located at the bottom left of the page.

✓ Student Demographics   2 School Selection   3 Dependency Status   4 Parent Demographics   5 Parent Financials   6 Student Financials   7 Sign & Submit

SCHOOL SELECTION

## College Search

**i** TestE, based on the information you provided, we've determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

**i** Here's where you'll search for the colleges to which you'd like to send your FAFSA® information. You can add up to 10 colleges at a time to your FAFSA form. [Learn what to do if you're applying to more than 10 colleges.](#)

**Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.**

**i** Complete the fields below to search for a college to add to your FAFSA® form. Need help refining your search? [Try these search tips.](#)

Search by School Name, City, State   Search by Federal School Code

State  
Select

City - optional

School Name - optional

Search

Previous

# Search by Federal School Code

✓ Student Demographics   ✓ **School Selection**   3 Dependency Status   4 Parent Demographics   5 Parent Financials   6 Student Financials   7 Sign & Submit

SCHOOL SELECTION

## College Search

**i** TESTG, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

**i** Here's where you'll search for the colleges to which you'd like to send your FAFSA® information. You can add up to 10 colleges at a time to your FAFSA form. [Learn what to do if you're applying to more than 10 colleges.](#)

**Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.**

**i** Enter the college's school code and select "Search."

Search by School Name, City, State   **Search by Federal School Code**

Federal School Code

[?](#)

**Search**

[Previous](#)

# College Search Results

Search Results 1 to 10 of 39. SORT BY: Best Match A-Z

<input checked="" type="checkbox"/>	<b>Howard University</b> Federal School Code: 001448   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>American University</b> Federal School Code: 001434   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Catholic University of America</b> Federal School Code: 001437   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Gallaudet University</b> Federal School Code: 001443   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>George Washington University</b> Federal School Code: 011950   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>George Washington University</b> Federal School Code: 001444   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Georgetown University</b> Federal School Code: 001445   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Georgetown University - Graduate School</b> Federal School Code: E01671   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Southeastern University</b> Federal School Code: 001456   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Strayer University</b> Federal School Code: 001459   Washington, DC   <a href="#">View College Info</a>

# Selected Colleges and Housing Info

✓ Student Demographics    2 School Selection    3 Dependency Status    4 Parent Demographics    5 Parent Financials    6 Student Financials    7 Sign & Submit

SCHOOL SELECTION

## Selected Colleges and Housing Info

**i** For each school listed, select the appropriate housing plan from the drop-down list.

^	<b>Howard University</b> Federal School Code: 001448   Washington, DC   <a href="#">View College Info</a>
01	Housing Plan
v	On Campus <span>?</span> <span>Remove</span>

+ Add More Schools

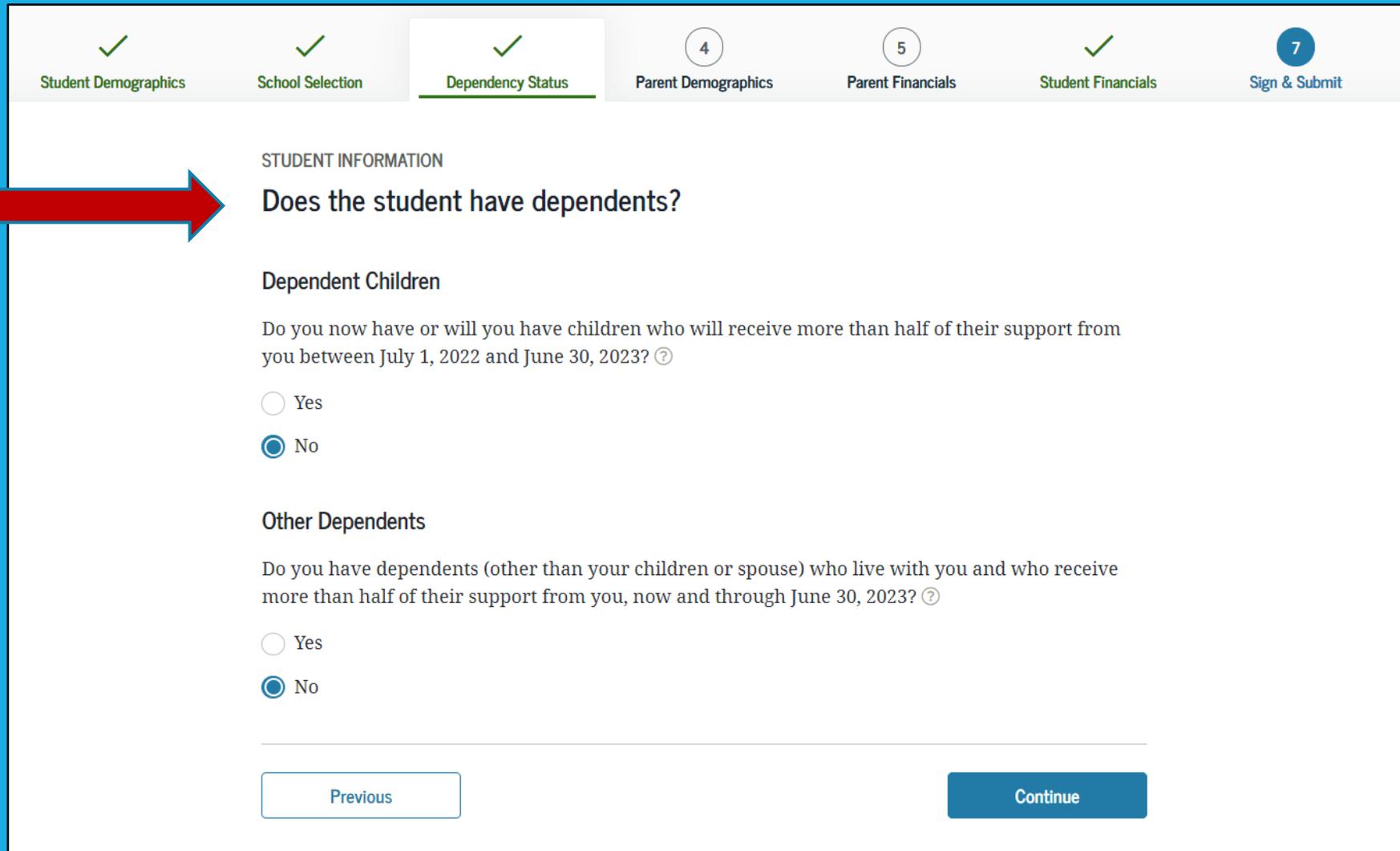
[Compare All Schools](#)

[Previous](#) [Continue](#)

# Student Marital Status

The screenshot displays the FAFSA application interface. At the top, a progress bar shows seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (active, circled 3), Parent Demographics (circled 4), Parent Financials (circled 5), Student Financials (circled 6), and Sign & Submit (circled 7). Below the progress bar, the section is titled 'SCHOOL SELECTION' and 'Student Marital Status'. A red arrow points to this title. A green success message states 'Application was successfully saved.' Below it, an information icon and text note: 'Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' The question 'What is your marital status as of today?' is followed by a dropdown menu currently set to 'Single' with a help icon. At the bottom, there are 'Previous' and 'Continue' buttons.

# Does the Student Have Dependents?



Student Demographics ✓ School Selection ✓ **Dependency Status** ✓ Parent Demographics 4 Parent Financials 5 Student Financials ✓ Sign & Submit 7

STUDENT INFORMATION

**Does the student have dependents?**

**Dependent Children**

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023? ?

Yes

No

**Other Dependents**

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023? ?

Yes

No

[Previous](#) [Continue](#)

# Student Additional Dependency Questions

✓ Student Demographics    ✓ School Selection    3 Dependency Status    4 Parent Demographics    5 Parent Financials    6 Student Financials    7 Sign & Submit

SCHOOL SELECTION

## Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ?

- Are you currently serving on active duty in the U.S. armed forces for purposes other than training?
- Are you a veteran of the U.S. armed forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

Previous    Continue

# Student Homelessness Questions

The screenshot shows a multi-step form interface. At the top, a progress bar contains seven steps: 'Student Demographics' (checked), 'School Selection' (checked), 'Dependency Status' (active, circled 3), 'Parent Demographics' (circled 4), 'Parent Financials' (circled 5), 'Student Financials' (circled 6), and 'Sign & Submit' (circled 7). Below the progress bar, the text 'SCHOOL SELECTION' is displayed. The main heading is 'Student Homelessness Filter Question'. The question text is 'On or after July 1, 2020, were you homeless or were you self-supporting and at risk of being homeless?' followed by a help icon. There are two radio button options: 'Yes' (unselected) and 'No' (selected). At the bottom, there are two buttons: 'Previous' and 'Continue'.

✓ Student Demographics   ✓ School Selection   3 Dependency Status   4 Parent Demographics   5 Parent Financials   6 Student Financials   7 Sign & Submit

SCHOOL SELECTION

### Student Homelessness Filter Question

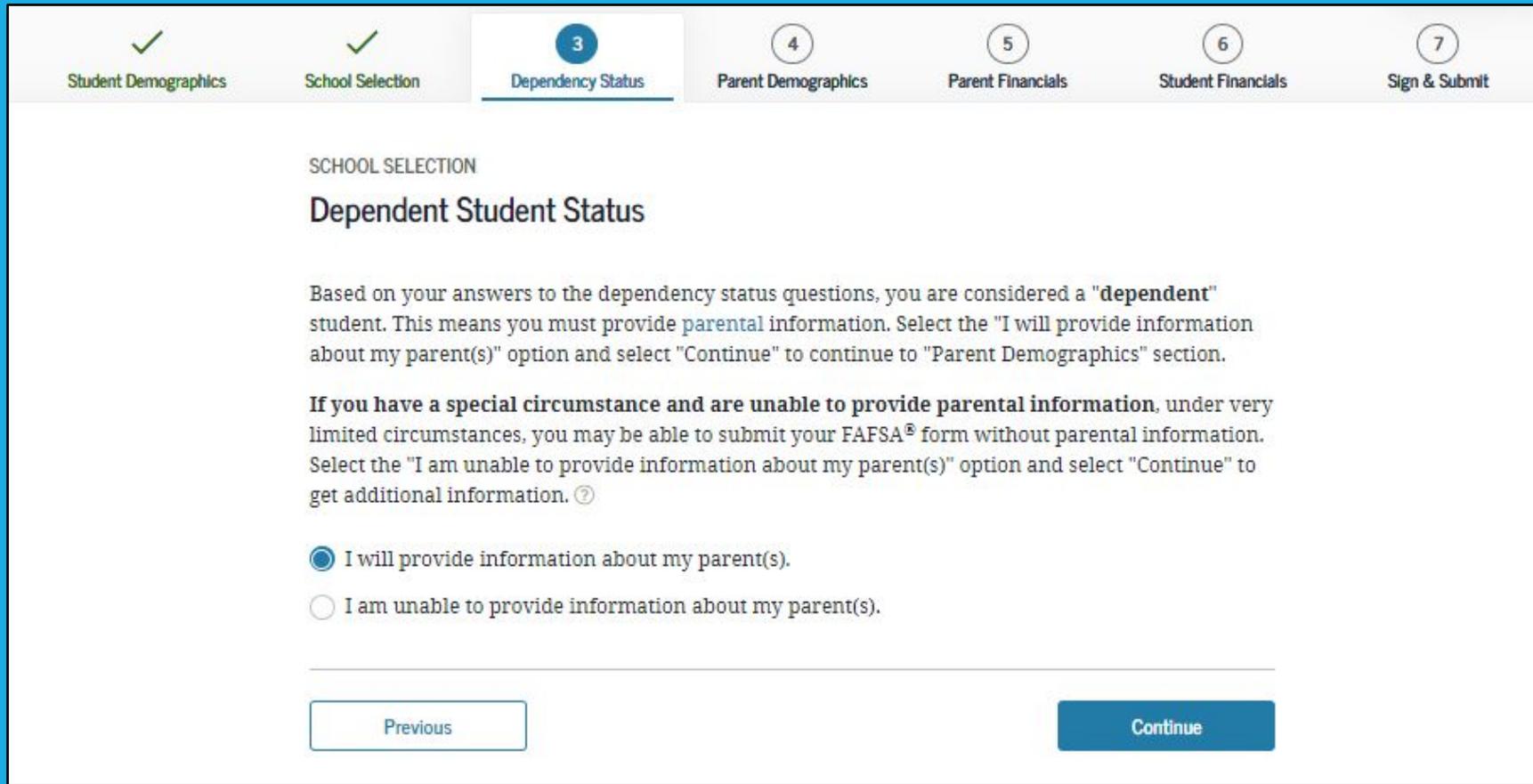
On or after July 1, 2020, were you homeless or were you self-supporting and at risk of being homeless? ⓘ

Yes

No

Previous   Continue

# Dependent Student Status



The screenshot shows a progress bar at the top with seven steps: Student Demographics (checked), School Selection (checked), Dependency Status (active, circled 3), Parent Demographics (circled 4), Parent Financials (circled 5), Student Financials (circled 6), and Sign & Submit (circled 7).

SCHOOL SELECTION

## Dependent Student Status

Based on your answers to the dependency status questions, you are considered a **"dependent"** student. This means you must provide **parental** information. Select the "I will provide information about my parent(s)" option and select "Continue" to continue to "Parent Demographics" section.

**If you have a special circumstance and are unable to provide parental information**, under very limited circumstances, you may be able to submit your FAFSA<sup>®</sup> form without parental information. Select the "I am unable to provide information about my parent(s)" option and select "Continue" to get additional information. [?](#)

I will provide information about my parent(s).

I am unable to provide information about my parent(s).

[Previous](#) [Continue](#)

# Whose Information Should I Provide?

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   **4** Parent Demographics   5 Parent Financials   6 Student Financials   7 Sign & Submit

PARENT INFORMATION

## Whose Information Should I Provide?

✓ Application was successfully saved.

**i** For additional assistance determining what parent information to report on the FAFSA<sup>®</sup> form, refer to *Who's my Parent When Filling Out the FAFSA form?* fact sheet.

Since you have been identified as a dependent student, you will need to provide information about your parent(s). You must identify and report information about your parent(s) even if you don't live with him or her. Use the following criteria to determine whose information you should report in the "Parent Demographics" and "Parent Financials" sections of the FAFSA<sup>®</sup> form:

- My parents live together (married or unmarried).
- My parents are divorced or separated, and I live with one parent more than the other.
- My parents are divorced or separated, and I live with both parents equally.
- I was legally adopted.

# Parent Marital Status

Progress bar: Student Demographics (✓), School Selection (✓), Dependency Status (✓), **Parent Demographics (4)**, Parent Financials (5), Student Financials (6), Sign & Submit (7)

**PARENT INFORMATION**

## Parent Marital Status

**i** Because the FAFSA<sup>®</sup> form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

Married or remarried  ⓘ

When did your parents get married or remarried?

Month:  Year:  ⓘ

# Personal Information for First Parent

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    **4** Parent Demographics    5 Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

**Enter Information for Your First Parent**  
(father/mother/stepparent).

Your Parent's Social Security Number  
 ?

Your Parent's Last Name  
 ?

Your Parent's First Initial  
 ?

Your Parent's Date of Birth  
Month    Day    Year  
         ?

Your Parents' Email Address  
 ?

**Remember who you list as first parent**

# Personal Information for Other Parent

Progress bar: Student Demographics (✓), School Selection (✓), Dependency Status (✓), **Parent Demographics (4)**, Parent Financials (5), Student Financials (6), Sign & Submit (7)

PARENT INFORMATION

**Enter Information for Your Other Parent**  
(father/mother/stepparent).

Your Parent's Social Security Number  ?

Your Parent's Last Name  ?

Your Parent's First Initial  ?

Your Parent's Date of Birth

Month  Day  Year  ?

[Previous](#) [Continue](#)

# Parent State of Legal Residence

2022–23  
FAFSA® Form

[FAFSA Home](#) | [Help](#) | [Save FAFSA Form](#) | [Review FAFSA Form](#) | [Reset FAFSA Form](#) | [Exit FAFSA Form](#)

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   **4** Parent Demographics   5 Parent Financials   6 Student Financials   7 Sign & Submit

PARENT INFORMATION

## Parent State of Legal Residence

Has your father lived in Pennsylvania for at least 5 years? [?](#)

Yes

No

---

[Previous](#) [Continue](#)

# Parent Household Information

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    **4** Parent Demographics    5 Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

## Enter Information for Your Parents' Dependents

**i** Do not include yourself (the student).

**How many other dependent children do your parents have?**

Include the other dependent children of your parents if they

- will rely on your parents for more than half of their financial support between July 1, 2022 and June 30, 2023;
- or**
- can answer "no" to every dependency status question on the FAFSA® form.

?

**How many other dependents do your parents have?**

Include your parents' other dependents if they

- now live with your parents,
- currently receive more than half of their support from your parents,
- and**
- will continue to receive more than half of their financial support from your parents between July 1, 2022 and June 30, 2023.

?

# Parent Household Information

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    **4** Parent Demographics    5 Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

## Parent Household Information



**Your household size is 9.**

Your:	Your Parents:	Other Dependent Children of Your Parent(s):	Other Dependents of Your Parent(s):
1	2	2	2

**Number in College**

Out of the 7 dependents in your parents' household (as shown above), how many will be college students between July 1, 2022 and June 30, 2023? **DO NOT include your parents, but DO include yourself** and other members of the household.

[Previous](#) [Continue](#)

# Parent Tax Filing Status

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION  
**Parent Tax Filing Status**

✔ Application was successfully saved.

**i** You indicated your parents are **married or remarried** but you also indicated your parents' tax return filing status is **head of household**. If one of your responses is incorrect, change it now. If the information you entered is correct, make sure the income information you provide on the following pages reflects both your parents' 2019 income.

For 2020, have your parents completed their IRS income tax return or another tax return?  
Already completed

What type of income tax return did your parents file for 2020?  
IRS Form 1040

For 2020, what is your parents' tax filing status according to their tax return?  
Married-filed joint return

  
RECOMMENDED  
**IRS Data Retrieval Tool**

Applying is faster and easier if your parents transfer their tax return information into this FAFSA form with the IRS Data Retrieval Tool (DRT)!

*For your protection, your tax return information will not display on the IRS website or on the FAFSA form.*

Previous    Skip IRS DRT and Complete Manually    **Proceed to the IRS >**

# Parent Log In to IRS Data Retrieval Tool

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

## Parent Log In to IRS Data Retrieval Tool

**i** To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA® form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, [view more information about the IRS DRT.](#)

**Provide parent FSA ID credentials.**

Which parent are you? ⓘ

B. Smith (Parent 1)

C. Smith (Parent 2)

FSA ID Username, Email Address, or Mobile Number

[Forgot Username](#) | [Create an FSA ID](#)

FSA ID Password

[Show](#) ⓘ

[Forgot Password](#)

[Skip IRS DRT and Complete Manually](#)    [Continue](#)

# IRS Website Disclaimer



The screenshot shows a modal window with a dark blue header containing the IRS logo and navigation links: "Return to FAFSA", "Help", "Logout", and "Español". The main content area is white and features a bold heading: "THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!". Below the heading is a paragraph of text: "THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).". At the bottom of the modal is a blue button labeled "OK". The footer of the page contains the IRS logo and links for "IRS Privacy Policy" and "Accessibility".

Return to FAFSA | Help | Logout | Español

**THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!**

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

IRS Privacy Policy | Accessibility

# Get My Federal Income Tax Information

 [Return to FAFSA](#) | [Help](#) | [Logout](#) | [Español](#)

## Get My Federal Income Tax Information

[See our Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2020 Federal Income Tax Return. [?](#)

All fields are required unless marked otherwise.

**First Name**

  
**Last Name**  
**Social Security Number**

No input required

  
**Date of Birth**

MM/DD/YYYY

  
**Filing Status** [?](#)  
**Street Address** [?](#)

Must match your 2019 Federal Income Tax Return

  
**P.O. Box** [?](#)

Required if entered on your tax return

**Apartment Number**

Required if entered on your tax return

  
**Country**  
**City, Town or Post Office**  
**State / U.S. Territory**  
**ZIP Code**  

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

**SUBMIT**

Select the button below to exit the IRS system and return to your FAFSA.

**CANCEL**

[IRS Privacy Policy](#) | [Accessibility](#)

Use address on 2020 tax return

# Federal Income Tax Information Results

Return to FAFSA | Help | Logout | Español

## 2020 Federal Income Tax Information

[Edit Data](#)

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	State and Local Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

**Transfer My Tax Information into the FAFSA Form** [?](#)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

**Do Not Transfer My Tax Information and Return to the FAFSA Form** [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

[IRS Privacy Policy](#) | [Accessibility](#)

# Parent IRS Info

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION  
Parent IRS Info

What was your parents' adjusted gross income for 2020?  
*This amount is found on IRS Form 1040-line 11.*

\$  .00 ?

[Calculate with Income Estimator](#)

[Previous](#) [Continue](#)

**If the parent is either ineligible or decides not to use the IRS DRT, he or she will be required to enter his or her financial information manually**

# Parent Income from Work

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   **5** Parent Financials   6 Student Financials   7 Sign & Submit

PARENT INFORMATION

## Parent Income from Work

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?  
*This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).*

\$  .00 ?

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?  
*This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).*

\$  .00 ?

[Previous](#) [Continue](#)

**This information doesn't transfer from the IRS.**

# W-2

22222		a Employee's social security number <b>123-45-6789</b>		OMB No. 1545-0008	
b Employer identification number (EIN) <b>11-1111112</b>		1 Wages, tips, other compensation <b>98,500.00</b>		2 Federal income tax withheld <b>15,000.00</b>	
c Employer's name, address, and ZIP code <b>TOPCOMPANY 123 STREET RD ANYWHERE, USA, 12345</b>		3 Social security wages <b>100,000.00</b>		4 Social security tax withheld <b>5000.00</b>	
		5 Medicare wages and tips <b>100,000.00</b>		6 Medicare tax withheld <b>1100.00</b>	
		7 Social security tips		8 Allocated tips	
d Control number		9		10 Dependent care benefits	
e Employee's first name and initial Last name <b>TOM T. TAXPAYER 456 ROAD ST ANYWHERE, USA, 12345</b>		11 Nonqualified plans		12a <b>D 1,500.00</b>	
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		12b <b>DD 1,000.00</b>	
		14 Other		12c	
				12d	
f Employee's address and ZIP code					
15 State <b>US</b>	Employer's state ID number <b>1234</b>	16 State wages, tips, etc. <b>100,000</b>	17 State income tax <b>3000</b>	18 Local wages, tips, etc. <b>100,000</b>	19 Local income tax <b>4000</b>
				20 Locality name <b>USA</b>	

Form **W-2** Wage and Tax Statement  
Copy 1—For State, City, or Local Tax Department

Department of the Treasury—Internal Revenue Service



# Schedule 1

Close

<b>Part I Additional Income</b>		
<b>1</b>	Taxable refunds, credits, or offsets of state and local income taxes . . . . .	<b>1</b>
<b>2a</b>	Alimony received . . . . .	<b>2a</b>
<b>b</b>	Date of original divorce or separation agreement (see instructions) ▶	
<b>3</b>	Business income or (loss). Attach Schedule C . . . . .	<b>3</b>
<b>4</b>	Other gains or (losses). Attach Form 4797 . . . . .	<b>4</b>
<b>5</b>	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	<b>5</b>
<b>6</b>	Farm income or (loss). Attach Schedule F . . . . .	<b>6</b>
<b>7</b>	Unemployment compensation . . . . .	<b>7</b>
<b>8</b>	Other income. List type and amount ▶	<b>8</b>
<b>9</b>	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 . . . . .	<b>9</b>

<b>14</b>	Self-employment earnings (loss)	
-----------	---------------------------------	--

# Parent Additional IRS Info

The screenshot shows a multi-step web form. At the top, a progress bar contains seven steps: 'Student Demographics' (checked), 'School Selection' (checked), 'Dependency Status' (checked), 'Parent Demographics' (checked), 'Parent Financials' (active, step 5), 'Student Financials' (step 6), and 'Sign & Submit' (step 7). The main content area is titled 'PARENT INFORMATION' and 'Parent Additional IRS Info'. It contains a text prompt: 'Enter the amount of your parents' income tax for 2020. This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here..'. Below this is a text input field with a dollar sign on the left, a central input area containing '.00', and a question mark icon on the right. At the bottom, there are two buttons: 'Previous' and 'Continue'.

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

## Parent Additional IRS Info

Enter the amount of your parents' income tax for 2020.  
*This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here..*

\$  ?

Previous Continue

# Parent Questions for Tax Filers Only

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5** Parent Financials Student Financials 6 Sign & Submit 7

PARENT INFORMATION

## Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$ 0 .00 ⓘ

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ⓘ

Education credits (*American Opportunity Tax Credit* or *Lifetime Learning Tax Credit*) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ⓘ

Untaxed portions of IRA distributions and pensions from IRS Form 1040— (lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.. If negative, enter a zero here.

\$ 0 .00 ⓘ

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15-19.

\$ 0 .00 ⓘ

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ⓘ

Previous Continue

# Parent Additional Financial Info

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   **5** Parent Financials   6 Student Financials   7 Sign & Submit

PARENT INFORMATION

## Parent Additional Financial Info

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.

\$ 0 .00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00 ?

---

[Previous](#) [Continue](#)

# Parent Untaxed Income

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5** Parent Financials Student Financials 6 Sign & Submit 7

**PARENT INFORMATION**  
**Parent Untaxed Income**

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.  
\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.  
\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).  
\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.  
\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.  
\$ 0 .00 ?

Previous Continue

Look at W-2



DO NOT include untaxed social security benefits or Supplemental Security Income



Include untaxed portions of Health Savings Accounts from Schedule 1 – line 25



# Payments to Tax-Deferred Pension and Retirement Savings Plans

- Only include if you have one of the following letters: D, E, F, G, H and S, listed next to an amount in boxes 12a to 12d of the W-2

22222		a Employee's social security number <b>123-45-6789</b>		OMB No. 1545-0008	
b Employer identification number (EIN) <b>11-1111112</b>		1 Wages, tips, other compensation <b>98,500.00</b>		2 Federal income tax withheld <b>15,000.00</b>	
c Employer's name, address, and ZIP code <b>TOPCOMPANY 123 STREET RD ANYWHERE, USA, 12345</b>		3 Social security wages <b>100,000.00</b>		4 Social security tax withheld <b>5000.00</b>	
		5 Medicare wages and tips <b>100,000.00</b>		6 Medicare tax withheld <b>1100.00</b>	
		7 Social security tips		8 Allocated tips	
d Control number		9		10 Dependent care benefits	
e Employee's first name and initial Last name <b>TOM T. TAXPAYER 456 ROAD ST ANYWHERE, USA, 12345</b>		11 Nonqualified plans		12a <b>D 1,500.00</b>	
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		12b <b>DD 1,000.00</b>	
		14 Other		12c	
f Employee's address and ZIP code				12d	
15 State Employer's state ID number <b>US 1234</b>	16 State wages, tips, etc. <b>100,000</b>	17 State income tax <b>3000</b>	18 Local wages, tips, etc. <b>100,000</b>	19 Local income tax <b>4000</b>	20 Locality name <b>USA</b>

Form **W-2** Wage and Tax Statement  
Copy 1—For State, City, or Local Tax Department

Department of the Treasury—Internal Revenue Service



# 2022-23 FAFSA<sup>®</sup> Form

[FAFSA Home](#)[Help](#)[Save FAFSA Form](#)[Review FAFSA Form](#)[Reset FAFSA Form](#)[Exit FAFSA Form](#)

Student Demographics



School Selection



Dependency Status



Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

## PARENT INFORMATION

### Parent Assets

As of today, does the total amount of your father's current assets exceed \$0.00? [?](#)

Yes

No

Previous

Continue

# Parent Assets

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

## Parent Assets

As of today, what is your parents' total current balance of cash, savings, and checking accounts?

\$  .00 ?

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?

\$  .00 ?

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$  .00 ?

[Previous](#) [Continue](#)

**Use value as of day you file the FAFSA**

# Student Tax Filing Status

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    ✓ Parent Financials    **6** Student Financials    7 Sign & Submit

STUDENT INFORMATION

## Student Tax Filing Status

✔ Application was successfully saved.

⚠ **Attention!** You must provide financial information from your **2019 tax return** on the following pages.

ℹ Because the FAFSA® form belongs to the student, “you” and “your” always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?

Already completed ?

What income tax return did you file for 2020?

IRS Form 1040 ?

For 2020, what is your tax filing status according to your tax return?

Married-filed joint return ?

Previous Continue

# Student Tax Filing Status Dependent

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   **6** Student Financials   7 Sign & Submit

STUDENT INFORMATION  
Student Tax Filing Status

**Attention!** You must provide financial information from your **2019 tax return** on the following pages.

**i** Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?  
Already completed

What income tax return did you file for 2020?  
IRS Form 1040

For 2020, what is your tax filing status according to your tax return?  
Single

  
RECOMMENDED  
IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!

For your protection, your tax return information will not display on the IRS website or on the FAFSA form.

Previous   Skip IRS DRT and Complete Manually   Proceed to the IRS >

# Student Eligible for IRS Data Retrieval Tool (DRT)

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   **6** Student Financials   7 Sign & Submit

STUDENT INFORMATION

## Student Eligible for IRS Data Retrieval Tool (DRT)

**Applying is faster and easier with the IRS DRT!**

Based on your responses, we recommend that you transfer your information from the IRS into this FAFSA form. The [IRS DRT](#) allows you to link to the IRS website and securely transfer original IRS tax return information into your FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid.

No Thanks   **Proceed to the IRS**

# Student IRS Info

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    ✓ Parent Financials    **6** Student Financials    7 Sign & Submit

STUDENT INFORMATION

## Student IRS Info

What was your and your spouse's adjusted gross income for 2020?  
*This amount is found on 1040-line 11.*

\$  .00 ?

[Calculate with Income Estimator](#)

---

[Previous](#) [Continue](#)

# Student Income from Work

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    ✓ Parent Financials    **6** Student Financials    7 Sign & Submit

STUDENT INFORMATION

## Student Income from Work

How much did you earn from working (wages, salaries, tips, etc.) in 2020?  
*This amount is the total of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).*

\$ 50,000 .00 ?

How much did your spouse earn from working (wages, salaries, tips, etc.) in 2020?  
*This amount is your spouse's portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).*

\$ 50,001 .00 ?

[Previous](#) [Continue](#)

# Student Additional IRS Info

The screenshot shows a multi-step navigation bar at the top with seven items: 'Student Demographics', 'School Selection', 'Dependency Status', 'Parent Demographics', 'Parent Financials', 'Student Financials', and 'Sign & Submit'. The first five items have green checkmarks above them, while 'Student Financials' has a blue circle with the number '6' above it, and 'Sign & Submit' has a white circle with the number '7' above it. Below the navigation bar, the page title is 'STUDENT INFORMATION' followed by 'Student Additional IRS Info'. The main instruction reads: 'Enter the amount of your and your spouse's income tax for 2020. This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here..'. Below this is a text input field with a dollar sign '\$' on the left, a cursor in the middle, and '.00' on the right, followed by a question mark icon. At the bottom, there are two buttons: 'Previous' on the left and 'Continue' on the right.

# Student Questions for Tax Filers Only

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   **6** Student Financials   7 Sign & Submit

STUDENT INFORMATION

## Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.

\$ 0 .00 ⓘ

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ⓘ

Education credits (*American Opportunity Tax Credit* or *Lifetime Learning Tax Credit*) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ⓘ

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here. If negative, enter a zero.

\$ 0 .00 ⓘ

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15-19.

\$ 0 .00 ⓘ

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ⓘ

Previous Continue

# Student Additional Financial Info

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    ✓ Parent Financials    **6** Student Financials    7 Sign & Submit

STUDENT INFORMATION

## Student Additional Financial Info

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support you (or your spouse) paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.

\$ 0 .00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00 ?

[Previous](#) [Continue](#)

# Student Untaxed Income

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   **6** Student Financials   7 Sign & Submit

STUDENT INFORMATION

## Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

[Previous](#) [Continue](#)

# Student Assets

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   ✓ Student Financials   7 Sign & Submit

STUDENT INFORMATION

## Student Assets

As of today, does the total amount of your (and your spouse's) current assets exceed \$2,200? [?](#)

Yes

No

As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?

\$  .00 [?](#)

As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)?

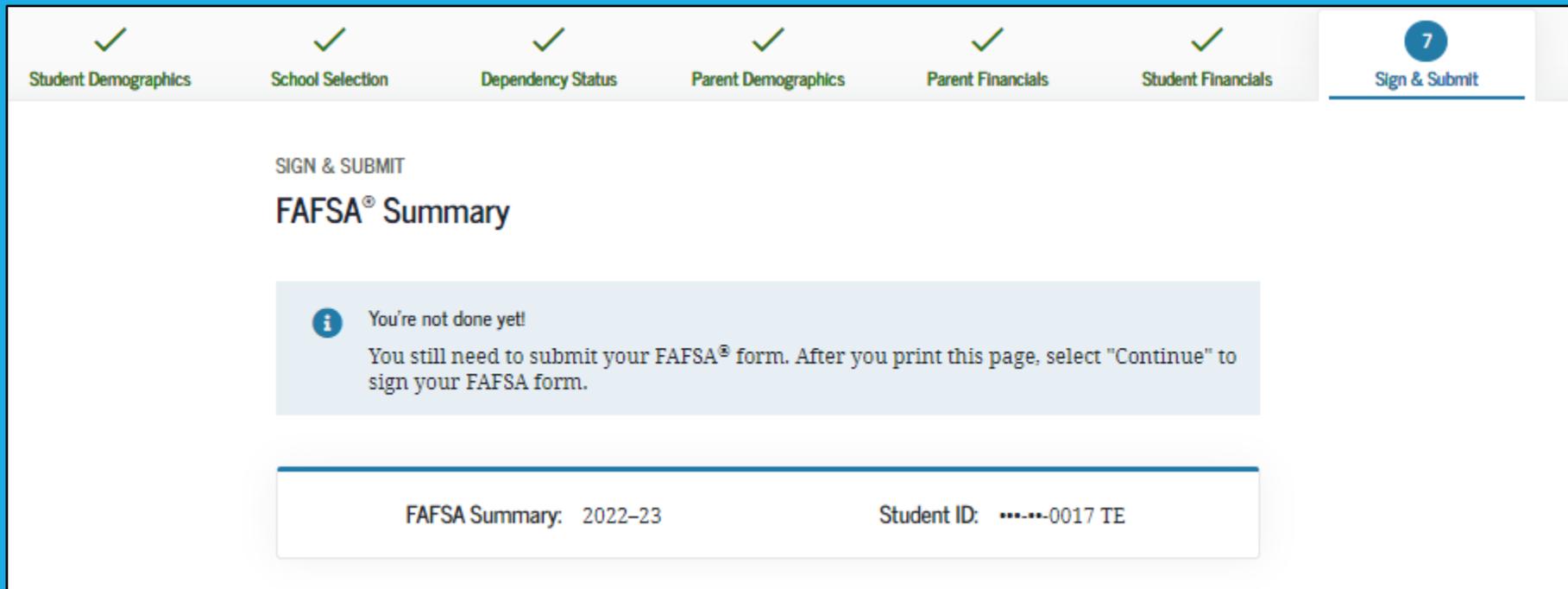
\$  .00 [?](#)

As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$  .00 [?](#)

[Previous](#) [Continue](#)

# FAFSA Summary



The screenshot displays the FAFSA Summary page. At the top, a progress bar shows the following sections: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials, all marked with green checkmarks. The 'Sign & Submit' section is highlighted with a blue circle containing the number 7. Below the progress bar, the text 'SIGN & SUBMIT' is displayed, followed by the title 'FAFSA® Summary'. A light blue information box contains the message: 'You're not done yet! You still need to submit your FAFSA® form. After you print this page, select "Continue" to sign your FAFSA form.' At the bottom, a white box displays the text: 'FAFSA Summary: 2022-23' and 'Student ID: \*\*\*\*-0017 TE'.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit 7

SIGN & SUBMIT

## FAFSA® Summary

**i** You're not done yet!  
You still need to submit your FAFSA® form. After you print this page, select "Continue" to sign your FAFSA form.

FAFSA Summary: 2022-23 Student ID: \*\*\*\*-0017 TE

# FAFSA Summary 1

Student Demographics	
Student's Social Security Number (question 8)	.....0017
Student's First Name (question 2), Student's Middle Initial (question 3)	INDEPENDENT
Student's Last Name (question 1)	TESTER
Student's Date of Birth (question 9)	01/01/1990
Student's Email Address (question 13)	test577110017@test.com
Student's Telephone Number (question 10)	
Student's Permanent Mailing Address (question 4)	1000 TEST AVE
Student's Permanent City (question 5)	LAWTON
Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)	Alaska, 51030
Has the student lived in state for at least five years?	No
Student's State of Legal Residence (question 18)	Alaska
Was the student a legal resident before January 1, 2016? (question 19)	Yes
When did the student became a resident of the state? (question 20)	
Student's Citizenship Status (question 14)	Yes, I am a U.S. citizen (or U.S. national).
Student's Alien Registration Number (question 15)	
Has the student completed high school or an equivalent? (question 26)	High school diploma

Type of Degree/Certificate (question 30)	1st bachelor's degree
Did the student complete his or her first bachelor's degree before 2022-23 school year? (question 28)	No
Student's Grade Level in College in 2022-23 (question 29)	4th yr./senior
Is the student interested in Work-Study? (question 31)	Yes
Is the student male or female? (question 21)	Male
Does the student want to register with the Selective Service System? (question 22)	
Student's Driver's License Number (question 11)	
Student's Driver's License State (question 12)	
Is the student in foster care?	No
Parent 1 Educational Level (question 24)	College or beyond
Parent 2 Educational Level (question 25)	College or beyond
Does the student have a drug conviction affecting his or her eligibility? (question 23)	Eligible for aid
<b>Student Aid Eligibility Worksheet</b>	
Has the student received federal student aid?	Yes

# Agreement of Terms

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit 7

SIGN & SUBMIT

### Read Before Proceeding

**i** Carefully read and acknowledge whether you agree to our terms outlined below by selecting the checkbox at the bottom of this page.  
Select "Sign and Submit FAFSA Form."

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it.
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, T Perez, agree to the terms outlined above.

Previous [Sign and Submit FAFSA Form](#)

# Signature Status

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ **7** Sign & Submit

SIGN & SUBMIT  
**Signature Status**

**i** A parent must sign the FAFSA<sup>®</sup> form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.  
Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.

**Student Signed With FSA ID**

Signed With FSA ID

Last Name  
Anderson

Date of Birth  
08/09/2002

Social Security Number  
\*\*\*\*-1483

**Parent Signature Needed**

UNSIGNED

Provide Parent Signature

Previous

# Parent Signature Selection

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit 7

SIGN & SUBMIT

Which parent are you?

  
**Parent 1**  
Unsigned

Last Name  
Taylor

Date of Birth      Social Security Number  
07/01/2000      .....3006

Provide Parent Signature 

  
**Parent 2**  
Unsigned

Last Name  
Perez

Date of Birth      Social Security Number  
02/17/2001      .....1531

Provide Parent Signature 

Previous

# Agreement of Terms Dependent

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   ✓ Student Financials   7 Sign & Submit

SIGN & SUBMIT

**Read Before Proceeding**

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, T Perez, agree to the terms outlined above.

[Previous](#) [Continue](#)

# Signature Options

✓ Student Demographics   ✓ School Selection   ✓ Dependency Status   ✓ Parent Demographics   ✓ Parent Financials   ✓ Student Financials   **7** Sign & Submit

SIGN & SUBMIT  
**Signature Options**

Parent Signature for: Perez

Date of Birth   Social Security Number  
02/17/2001   .....1531

**Enter the parent's FSA ID.**  
Do not enter the FSA ID if you are not the parent.

Parent's FSA ID Username, Email Address, or Mobile Number

  
[Forgot Username](#) | [Create an FSA ID](#)

Parent's FSA ID Password

  
[Show](#)   [Forgot Password](#)

[Sign This FAFSA Form](#) 

---

[Return to Signature Status](#)   [Other Options to Sign and Submit](#)



# Congratulations, Nikki!

Your FAFSA form was successfully submitted to Federal Student Aid.

08/20/2021 09:52:18

**Confirmation Number:** F 18900006505

**Data Release Number (DRN):** 4681

## Here's what happens next:

- You will receive an email version of this page.
- In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the following email address:

[rebecca.battelini@ed.gov](mailto:rebecca.battelini@ed.gov)

[Print This Page](#)

Start your state application to apply for Pennsylvania state-based financial aid.

[Apply Now](#)

We want to hear from you!

[Fill out Our Short Survey](#)

Share with your friends!



# Pennsylvania State Grant Form 2022-23

## Getting Started

As the Student applying for a Pennsylvania State Grant, here's some information that you'll want to have ready.

- If applicable, the **month and year** your diploma was received (for High School or GED).
- If married, your spouse's 9-digit **Social Security Number**.
- If you have a savings account through **PA 529**, you may need a recent account statement for the total savings, or visit [pa529.com](https://pa529.com).
- **Adobe Reader** is required to view and print your PA State Grant Form. The plug-in is available as a [free download](#) from Adobe.

 [Print this page](#)

CONTINUE »

## What Happens Next?



# Special Circumstances

**If things change....*contact the Financial Aid Office***

- Divorced or separated parents
- Recent death or disability
- Unemployment
- Reduced income

**✓ Contact PHEAA for PA State Grant reconsideration**

## The Plan

- Submit your FAFSA prior to school deadline
- Work hard on scholarship search
- Understand your costs
- Compare financial aid offers
- Think of your future



## Financial Aid Resources for Parents & Students

### Resources

These resources are designed to assist in providing information on the entire financial aid process, including completing the FAFSA® (Free Application for Federal Student Aid).



#### ADDITIONAL VIDEO RESOURCES

##### > [PA Student Aid Guide](#)

Find everything you need to know about paying for higher education.



##### > [Federal Student Aid Account \(FSA ID\) Handout](#)

This piece provides tips and instructions for creating an FSA ID.



##### > [FAFSA Tipsheet](#)

Get help with filling out the FAFSA with these basic tips and answers to common questions.



##### > [PA 529 Brochure](#)

Learn more and get information about the PA 529 College Savings Program.



##### > [Scholarship Tips](#)

This one-sheeter goes over eligibility, searching and applying for scholarships.



##### > [PA Forward Overview Brochure](#)

Check out PA's low-cost way to pay for higher education.



A promotional banner with a yellow background. The text reads "Filing the FAFSA adds up to \$\$\$ for college." Below this, there is a black button with white text that says "APPLY/RENEW NOW!". Underneath the button, there is a link that says "&gt; LEARN MORE". On the right side of the banner, there is a partial image of a smiling man's face.

##### > [PA School Services Webinar FAQ](#)

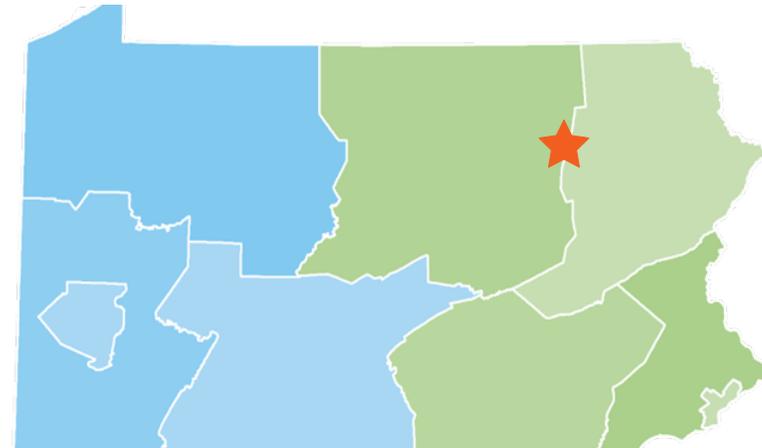
Review our FAQ to get answers on how to sign up for one of our many informative webinars.



# PHEAA.org/ResourcesStudents

- View short financial aid videos
- Find financial aid information
- Order our publications

# Your Presenter



## Robin Walker

Higher Education Access Partner

PA Higher Education Assistance Agency (PHEAA)

717-856-8285

[Robin.walker@pheaa.org](mailto:Robin.walker@pheaa.org)